

Presentation of Data

The amount and type of data that are available from the benchmark survey varies according to whether the foreign affiliates or U.S. parents are banks or non-banks, and for nonbank affiliates, according to whether they are majority or minority owned. The 15 possible groups of affiliates and parents are shown in tables 8 and 9; selected data for the affiliates in each group are shown in table 8, and selected data for each group's U.S. parents are shown in table 9. Primarily because of space and resource limitations, the tables for foreign affiliates in this publication cover only 5 of the 15 groups: group I, all affiliates of all U.S. parents (column 1 of table 8); group II, nonbank affiliates of nonbank U.S. parents (column 7); group III, majority-owned nonbank affiliates of nonbank U.S. parents (column 8); group IV, nonbank affiliates of U.S. parents in banking (column 10); and group V, bank affiliates of all U.S. parents (column 13). In total, 12 tables are presented in group I; 42 tables in group II; 108 tables in group III; 1 table in group IV; and 4 tables for group V. Most tables for U.S. parents cover group II (column 7 of table 9). Direct investment position and balance of payments data are presented for groups I, II, III, and IV.

The following list indicates the tables included in this publication for each of the five affiliate groups. The columns represent the five affiliate groups and the rows list the different tables. A "✓" in the column for a given affiliate group means that the listed table is published for the affiliates in that group or for their U.S. parents.

Each table is identified by an alphanumeric code consisting of (1) a Roman numeral (I, II, III, IV, or V) to indicate the affiliate group covered, (2) a capital letter to indicate the general subject matter and (3) an Arabic numeral to indicate the specific subject matter of the table.¹ For example, table I.B5 covers all affiliates of all U.S. parents (group I), is part of the group of tables that covers affiliates' balance sheets, and provides data specifically on total assets disaggregated by country and cross-classified by major industry. If a given table is published for more than one affiliate group, it will have the same letter and Arabic numeral designation (to indicate that the general and specific subject matters of the tables are the same), but it will have

1. The letters A to L indicate that the table contains foreign-affiliate financial and operating data; M to V, U.S.-parent financial and operating data; and W to Z, direct investment position and balance of payments data.

Table 8. Selected Data for Foreign Affiliates by Group of Affiliate or by Group of Parent

[Millions of dollars, unless otherwise noted]

	All affiliates of all parents (1)	All affiliates of nonbank parents (2)	All affiliates of bank parents (3)	Nonbank affiliates of all parents			Nonbank affiliates of nonbank parents			Nonbank affiliates of bank parents			Bank affiliates of all parents (13)	Bank affiliates of nonbank parents (14)	Bank affiliates of bank parents (15)
				Total (4)	Majority-owned affiliates (5)	Other affiliates (6)	Total (7)	Majority-owned affiliates (8)	Other affiliates (9)	Total (10)	Majority-owned affiliates (11)	Other affiliates (12)			
Number of affiliates	25,464	24,444	1,020	25,043	23,424	1,619	24,405	22,819	1,586	638	605	33	421	44	377
Total assets	12,734,643	9,475,757	3,258,886	10,150,939	9,414,638	736,301	9,373,484	8,688,553	684,931	777,455	726,084	51,370	2,583,704	102,273	2,481,431
Sales	3,976,341	3,847,232	129,109	3,902,097	3,368,505	533,592	3,841,409	3,312,531	528,878	60,689	55,974	4,715	74,243	5,823	68,420
Net income	518,891	499,123	19,769	510,271	463,467	46,804	496,964	450,760	46,204	13,307	12,707	600	8,620	2,158	6,461
Compensation of employees	399,568	379,823	19,745	386,749	338,907	47,842	378,591	331,593	46,998	8,158	7,314	844	12,819	1,232	11,587
Thousands of employees	10,445.3	10,087.0	358.4	10,228.9	8,804.7	1,424.2	10,068.4	8,666.7	1,401.7	160.5	138.0	22.4	216.5	18.6	197.9
Investment position	2,044,992	1,892,980	152,012	1,993,143	1,935,936	57,207	1,869,724	1,812,932	56,792	123,419	123,004	415	51,849	23,256	28,593
Direct investment income	219,007	209,956	9,051	218,065	211,764	6,301	208,792	202,537	6,255	9,273	9,227	46	942	1,164	-221

Table 9. Selected Data for U.S. Parents by Group of Affiliate or by Group of Parent

[Millions of dollars, unless otherwise noted]

	All parents of all affiliates (1)	Nonbank parents of all affiliates (2)	Bank parents of all affiliates (3)	Parents of nonbank affiliates			Nonbank parents of nonbank affiliates			Bank parents of nonbank affiliates			All parents of bank affiliates ¹ (13)	Nonbank parents of bank affiliates ¹ (14)	Bank parents of bank affiliates ¹ (15)
				Total (4)	Majority-owned affiliates ¹ (5)	Other affiliates ² (6)	Total (7)	Majority-owned affiliates ¹ (8)	Other affiliates ² (9)	Total (10)	Majority-owned affiliates ¹ (11)	Other affiliates ² (12)			
Number of parents	2,452	2,401	51	2,424	2,367	631	2,390	2,333	620	34	34	11	49	9	40
Total assets	22,004,224	16,141,717	5,862,694	21,487,850	21,364,280	10,614,103	16,128,376	16,004,806	8,580,505	5,359,474	5,359,474	2,033,598	7,883,348	2,857,497	5,025,851
Sales	7,522,979	7,059,058	463,920	7,491,423	7,440,276	3,951,831	7,053,136	7,001,990	3,759,712	438,287	438,287	192,119	612,094	218,512	393,582
Net income	581,807	497,042	84,765	577,023	575,247	324,417	496,590	494,814	292,961	80,433	80,433	31,457	116,771	41,682	75,089
Compensation of employees	1,339,500	1,239,530	99,969	1,330,857	1,321,789	607,985	1,238,349	1,229,281	576,178	92,508	92,508	31,807	131,921	42,640	89,281
Thousands of employees	22,446.2	21,176.7	1,269.5	22,319.2	22,074.4	9,965.8	21,152.3	20,907.4	9,584.3	1,167.0	1,167.0	381.6	1,474.2	348.3	1,126.0

1. Because some parents have both nonbank and bank affiliates, the sum of columns 4 and 13, columns 7 and 14, and columns 10 and 15 contain duplication and do not equal the totals in columns 1, 2, and 3, respectively.

2. Because some parents have both majority-owned and minority-owned affiliates, the sum of columns 5 and

6, columns 8 and 9, and columns 11 and 12 contain duplication and do not equal the totals in columns 4, 7, and 10, respectively.

different Roman numerals (to indicate that different affiliate groups are being covered). For example, table III.B5 has the same format and the same general and specific subject matters as table I.B5, but it covers majority-owned nonbank affiliates of nonbank U.S. parents (group III) rather than all affiliates of all U.S. parents (group I).

The tables are presented in numerical order. The group is indicated at the top of each page.

Because some tables are not shown for some affiliate groups, the numbering of tables often is not consecutive within a group. For example, the first table presented for group I affiliates is table I.A3 because tables I.A1 and I.A2 are not presented.

Organization of Tables—Continues

	Group I	Group II	Group III	Group IV	Group V
	All affiliates of all U.S. parents	Nonbank affiliates of nonbank U.S. parents	Majority-owned nonbank affiliates of nonbank U.S. parents	Nonbank affiliates of U.S. parents in banking	Bank affiliates of all U.S. parents
A. Selected data					
1. Selected Data for Foreign Affiliates in All Countries in Which Investment Was Reported		✓	✓		✓
2. Selected Data for Foreign Affiliates and U.S. Parents in All Industries		✓	✓		
3. Selected Data for Foreign Affiliates, by Country	✓			✓	
4. Selected Data for Foreign Affiliates and U.S. Parents, by Industry	✓				
B. Balance sheet					
1. Balance Sheet of Affiliates—Assets, Country by Account		✓	✓		
2. Balance Sheet of Affiliates—Liabilities and Owners' Equity, Country by Account		✓	✓		
3. Balance Sheet of Affiliates—Assets, Industry by Account			✓		
4. Balance Sheet of Affiliates—Liabilities and Owners' Equity, Industry by Account			✓		
5. Total Assets of Affiliates, Country by Industry	✓	✓	✓		
6. Total Assets of Affiliates, Industry by Country		✓	✓		
7. Net Property, Plant, and Equipment of Affiliates, Country by Industry		✓	✓		
8. Net Property, Plant, and Equipment of Affiliates, Industry by Country		✓	✓		
9. Owners' Equity of Affiliates, Country by Industry			✓		
10. Owners' Equity of Affiliates, Industry by Country			✓		
11. Balance Sheet of Affiliates—Assets, Industry of U.S. Parent by Account			✓		
12. Balance Sheet of Affiliates—Liabilities and Owners' Equity, Industry of U.S. Parent by Account			✓		
13. Total Assets of Affiliates, Industry of U.S. Parent by Country		✓	✓		
C. External financial position					
1. External Financing of Affiliates, Country of Affiliate by Transactor and Account			✓		
2. External Financing of Affiliates, Industry of Affiliate by Transactor and Account			✓		
3. External Financing of Affiliates, Industry of U.S. Parent by Transactor and Account			✓		
4. Receivables and Financial Investments of Affiliates, by Major Area and Major Industry of Affiliate			✓		
D. Property, plant, and equipment					
1. Change in Property, Plant, and Equipment of Affiliates, Country by Account			✓		
2. Change in Property, Plant, and Equipment of Affiliates, Industry by Account			✓		
3. Change in Property, Plant, and Equipment of Affiliates, Industry of U.S. Parent by Account			✓		
4. Capital Expenditures by Affiliates, Country by Type			✓		
5. Capital Expenditures by Affiliates, Industry by Type			✓		
6. Capital Expenditures by Affiliates, Country by Industry		✓	✓		
7. Capital Expenditures by Affiliates, Industry by Country		✓	✓		
8. Capital Expenditures by Affiliates, Industry of U.S. Parent by Country			✓		
E. Income statement					
1. Income Statement of Affiliates, Country by Account		✓	✓		
2. Income Statement of Affiliates, Industry by Account			✓		
3. Sales by Affiliates, Country by Industry	✓	✓	✓		
4. Sales by Affiliates, Industry by Country		✓	✓		
5. Foreign Income Taxes of Affiliates, Country by Industry			✓		
6. Net Income of Affiliates, Country by Industry	✓	✓	✓		
7. Net Income of Affiliates, Industry by Country		✓	✓		
8. Income Statement of Affiliates, Industry of U.S. Parent by Account	✓		✓		
9. Sales by Affiliates, Industry of U.S. Parent by Country		✓	✓		

Organization of Tables—Continues

	Group I	Group II	Group III	Group IV	Group V
	All affiliates of all U.S. parents	Nonbank affiliates of nonbank U.S. parents	Majority-owned nonbank affiliates of nonbank U.S. parents	Nonbank affiliates of U.S. parents in banking	Bank affiliates of all U.S. parents
F. Sales					
1. Sales by Affiliates, Selected Area and Industry of Affiliate and Type of Sale by Destination and Transactor			✓		
2. Sales by Affiliates, Country of Affiliate by Destination			✓		✓
3. Sales by Affiliates, Industry of Affiliate by Destination			✓		
4. Sales by Affiliates to the United States, Country of Affiliate by Industry of Affiliate			✓		
5. Sales by Affiliates to Foreign Countries, Country of Affiliate by Industry of Affiliate			✓		
6. Sales by Affiliates to Foreign Countries, Industry of Affiliate by Country of Affiliate			✓		
7. Local Sales by Affiliates, Country of Affiliate by Industry of Affiliate			✓		
8. Sales by Affiliates to Foreign Countries Other Than the Host Country, Country of Affiliate by Industry of Affiliate			✓		
9. Sales by Affiliates, Industry of U.S. Parent by Destination			✓		
10. Sales by Affiliates to Foreign Countries Other Than the Host Country, Country of Affiliate by Country of Destination			✓		
11. Sales by Affiliates to Affiliates in Foreign Countries Other Than the Host Country, Country of Affiliate by Country of Destination			✓		
12. Sales by Affiliates to Unaffiliated Foreigners in Foreign Countries Other Than the Host Country, Country of Affiliate by Country of Destination			✓		
13. Sales of Goods by Affiliates, Country of Affiliate by Destination			✓		
14. Sales of Goods by Affiliates, Industry of Affiliate by Destination			✓		
15. Sales of Services by Affiliates, Country of Affiliate by Destination			✓		
16. Sales of Services by Affiliates, Industry of Affiliate by Destination			✓		
17. Sales of Services by Affiliates, Country of Affiliate by Industry of Affiliate			✓		
18. Sales of Services by Affiliates, Industry of Affiliate by Country of Affiliate			✓		
19. Sales of Services by Affiliates to Foreigners, Country of Affiliate by Industry of Affiliate			✓		
20. Sales of Services by Affiliates to Foreigners, Industry of Affiliate by Country of Affiliate			✓		
21. Sales by Affiliates, Industry of U.S. Parent by Type of Sale and Destination			✓		
22. Sales by Affiliates, Industry of Affiliate by Industry of Sales			✓		
G. Value added					
1. Value Added of Affiliates, Country by Component			✓		
2. Value Added of Affiliates, Industry by Component			✓		
3. Value Added of Affiliates, Country by Industry			✓		
4. Value Added of Affiliates, Industry by Country			✓		
5. Value Added of Affiliates, Industry of U.S. Parent by Component			✓		
6. Value Added of Affiliates, Industry of U.S. Parent by Country			✓		
7. Profit-Type Return of Affiliates, Country by Industry			✓		
8. Profit-Type Return of Affiliates, Industry by Country			✓		
9. Profit-Type Return of Affiliates, Industry of U.S. Parent by Country			✓		
H. Employment and compensation of employees					
1. Employment and Compensation of Employees of Affiliates, Country by Type			✓		
2. Employment and Compensation of Employees of Affiliates, Industry by Type			✓		
3. Employment of Affiliates, Country by Industry	✓	✓	✓		
4. Employment of Affiliates, Industry by Country		✓	✓		
5. Compensation of Employees of Affiliates, Country by Industry	✓	✓	✓		
6. Compensation of Employees of Affiliates, Industry by Country		✓	✓		
7. Wages and Salaries of Employees of Affiliates, Country by Industry			✓		
8. Supplements to Wages and Salaries of Employees of Affiliates, Country by Industry			✓		
9. Employment and Compensation of Employees of Affiliates, Industry of U.S. Parent by Type			✓		
10. Employment of Affiliates, Industry of U.S. Parent by Country		✓	✓		

Organization of Tables—Continues

	Group I	Group II	Group III	Group IV	Group V
	All affiliates of all U.S. parents	Nonbank affiliates of nonbank U.S. parents	Majority-owned nonbank affiliates of nonbank U.S. parents	Nonbank affiliates of U.S. parents in banking	Bank affiliates of all U.S. parents
I. U.S. trade in goods					
1. U.S. Trade in Goods With Affiliates, by Country of Affiliate		✓	✓		
2. U.S. Trade in Goods With Affiliates, by Industry of Affiliate		✓	✓		
3. U.S. Exports of Goods Shipped to Affiliates, Country of Affiliate by Industry of Affiliate		✓	✓		
4. U.S. Exports of Goods Shipped to Affiliates, Industry of Affiliate by Country of Affiliate		✓	✓		
5. U.S. Exports of Goods Shipped to Affiliates by U.S. Parents, Country of Affiliate by Industry of Affiliate			✓		
6. U.S. Exports of Goods Shipped to Affiliates, Country of Affiliate by Whom Shipped and Intended Use			✓		
7. U.S. Exports of Goods Shipped to Affiliates, Industry of Affiliate by Whom Shipped and Intended Use			✓		
8. U.S. Exports of Goods Shipped to Affiliates for Resale Without Further Manufacture, Country of Affiliate by Industry of Affiliate			✓		
9. U.S. Exports of Goods Shipped to Affiliates for Further Manufacture, Country of Affiliate by Industry of Affiliate			✓		
10. U.S. Exports of Goods Shipped to Affiliates by U.S. Parents, Industry of U.S. Parent by Intended Use			✓		
11. U.S. Imports of Goods Shipped by Affiliates, Country of Affiliate by Industry of Affiliate			✓		
12. U.S. Imports of Goods Shipped by Affiliates, Industry of Affiliate by Country of Affiliate		✓	✓		
13. U.S. Imports of Goods Shipped by Affiliates by U.S. Parents, Country of Affiliate by Industry of Affiliate		✓	✓		
J. Technology					
1. Research and Development Performed by and Funded by Affiliates, by Country			✓		
2. Research and Development Performed by and Funded by Affiliates, by Industry			✓		
3. Research and Development Performed by Affiliates, Country by Industry			✓		
4. Research and Development Performed by Affiliates, Industry by Country			✓		
5. Research and Development Performed by and Funded by Affiliates, by Industry of U.S. Parent			✓		
6. Research and Development Performed by Affiliates, Industry of U.S. Parent by Country			✓		
7. Royalties and License Fees of Affiliates, Receipts and Payments, Country by Transactor			✓		
8. Royalties and License Fees of Affiliates, Receipts and Payments, Industry by Transactor			✓		
9. Receipts of Royalties and License Fees by Affiliates, Country by Industry			✓		
10. Royalties and License Fees of Affiliates, Receipts and Payments, Industry of U.S. Parent by Transactor			✓		
K. Other financial and operating data					
1. Interest, Dividends or Remitted Profits, Production Royalty Payments, Taxes Other Than Income and Payroll Taxes, and Subsidies of Affiliates, by Country of Affiliate			✓		
2. Interest, Dividends or Remitted Profits, Production Royalty Payments, Taxes Other Than Income and Payroll Taxes, and Subsidies of Affiliates, by Industry of Affiliate			✓		
3. Taxes Other Than Income and Payroll Taxes, Country by Industry			✓		
U.S. parent financial and operating data					
M. Selected data					
1. Selected Financial and Operating Data of U.S. Parents, by Industry of U.S. Parent	✓	✓			✓
2. Number of U.S. Parents That Had Affiliates in a Given Country and Industry, Country by Industry of Affiliate	✓				
N. Balance sheet					
1. Balance Sheet of U.S. Parents'-Assets, Industry of U.S. Parent by Account		✓			
2. Balance Sheet of U.S. Parents'-Liabilities and Owners' Equity, Industry of U.S. Parent by Account		✓			

Organization of Tables—Table Ends

	Group I	Group II	Group III	Group IV	Group V
	All affiliates of all U.S. parents	Nonbank affiliates of nonbank U.S. parents	Majority-owned nonbank affiliates of nonbank U.S. parents	Nonbank affiliates of U.S. parents in banking	Bank affiliates of all U.S. parents
O. Property, plant, and equipment					
1. Change in Property, Plant, and Equipment of U.S. Parents, Industry of U.S. Parent by Account		✓			
2. Capital Expenditures by U.S. Parents, Industry of U.S. Parent by Account		✓			
P. Income statement					
1. Income Statement of U.S. Parents, Industry of U.S. Parent by Account		✓			
Q. Sales					
1. Sales by U.S. Parents, Industry of U.S. Parent by Type and Destination		✓			
2. Sales by U.S. Parents, Industry of U.S. Parent by Industry of Sales		✓			
R. Value added					
1. Value Added of U.S. Parents, Industry of U.S. Parent by Component		✓			
S. Employment and compensation of employees					
1. Employment and Compensation of Employees of U.S. Parents, Industry of U.S. Parent by Type ..		✓			
2. Employment of U.S. Parents, Industry of U.S. Parent by Industry of Sales		✓			
T. U.S. trade in goods					
1. U.S. Exports of Goods Associated With U.S. Parents and Their Foreign Affiliates, by Industry of U.S. Parent.....		✓			
2. U.S. Imports of Goods Associated With U.S. Parents and Their Foreign Affiliates, by Industry of U.S. Parent.....		✓			
U. Technology					
1. Research and Development Performed by and Funded by U.S. Parents, by Industry of U.S. Parent		✓			
2. Royalties and License Fees of U.S. Parents, Receipts and Payments, by Industry of U.S. Parent		✓			
V. Other financial and operating data					
1. Interest, Production Royalty Payments, and Taxes Other Than Income and Payroll Taxes of U.S. Parents, by Industry of U.S. Parent.....		✓			
Direct investment position and balance of payments data					
W. U.S. direct investment position abroad					
1. U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Account	✓	✓	✓		
2. U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Industry.....		✓			
3. U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Industry of U.S. Parent by Account.....		✓			
X. Change in the position and direct investment capital outflows					
1. Change in the U.S. Direct Investment Position Abroad on a Historical-Cost Basis, Country by Account.....	✓	✓	✓		✓
2. Direct Investment Capital Outflows Without Current-Cost Adjustment, Country by Industry.....		✓			
Y. Direct investment income					
1. Direct Investment Income Without Current-Cost Adjustment, Country by Component	✓	✓	✓		
2. Direct Investment Income Without Current-Cost Adjustment, Country by Industry		✓			
3. Direct Investment Income Without Current-Cost Adjustment, Industry of U.S. Parent by Component		✓			
Z. Direct investment services					
1. Direct Investment Royalties and License Fees, Receipts and Payments by U.S. Parents, by Country	✓	✓	✓		
2. Receipts of Direct Investment Royalties and License Fees, by U.S. Parents, Country by Industry		✓			
3. Other Direct Investment Services, Receipts and Payments by U.S. Parents, Country by Type	✓	✓	✓		
4. Receipts for Other Direct Investment Services by U.S. Parents, Country by Industry		✓			
5. Payments for Other Direct Investment Services by U.S. Parents, Country by Industry		✓			
6. Direct Investment Service Charges, Receipts and Payments by U.S. Parents, Major Area and Major Industry by Type.....		✓			