## News Release

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## Marine Economy Satellite Account, 2021

## New Statistics for 2021; 2014-2020 Updated

The Marine Economy Satellite Account (MESA) statistics released today by the U.S. Bureau of Economic Analysis (BEA) show the marine economy accounted for 1.9 percent, or $\$ 432.4$ billion, of current-dollar U.S. gross domestic product (GDP) in 2021, an increase from 1.7 percent, or $\$ 363.2$ billion, in 2020 (tables 2 and 3 ). The marine economy accounted for 1.8 percent, or $\$ 730.0$ billion, of current-dollar gross output (table 8).

Real (inflation-adjusted) GDP for the marine economy increased 7.4 percent from 2020 to 2021 (table 1), compared with a 5.9 percent increase for the overall U.S. economy. This reflected a rebound after the marine economy's 6.0 percent decrease in 2020, the first year of the COVID-19 pandemic. Marine economy compensation increased 9.2 percent, or $\$ 16.0$ billion, and employment increased 10.5 percent, or about 221,000 full- and part-time employees.

Chart 1. Growth in Marine Economy Compared to
U.S. Economy, 2021

U.S. Bureau of Economic Analysis

Today's release also reflects updated statistics for 2014-2020. Gross output, value added, employment, and compensation were updated to include the results of the 2022 annual update of the National Economic Accounts, which includes the Industry Economic Accounts. The updated statistics reflect newly available and revised source data, as well as methodological improvements.

## Marine economy by activity

To estimate the marine economy by activity, the MESA reorganizes industry value added and gross output statistics and presents the data in a framework that reflects marine-related activities. Marine economy activities fall into the following 10 general categories:

- Living resources, marine
- Construction, coastal and marine
- Research and education, marine
- Transportation and warehousing, marine
- Professional and technical services, marine
- Minerals, offshore
- Utilities, coastal
- Ship and boat building, nonrecreational
- Tourism and recreation, coastal and offshore
- National defense and public administration

MESA real gross output—principally a measure of the marine economy's inflation-adjusted sales or receipts, which includes sales to final users in the economy (GDP) and sales to other industries (intermediate inputs)—increased 10.5 percent, or $\$ 63.9$ billion, in 2021 (tables 7 and 9). Marine economy activity highlights for 2021 include the following:

- Tourism and recreation, coastal and offshore increased 27.3 percent, or $\$ 49.8$ billion, to a level of $\$ 231.8$ billion, making it the largest contributor to the growth in 2021 MESA real gross output.
- Transportation and warehousing, marine increased 16.8 percent, or $\$ 8.2$ billion, to $\$ 57.1$ billion, making it the second-largest contributor to the overall growth.
- Living resources, marine increased 13.5 percent, or $\$ 3.7$ billion, to $\$ 31.0$ billion.
- Minerals, offshore decreased 2.5 percent, or $\$ 2.5$ billion, to $\$ 96.6$ billion, making it the largest offset to the overall growth in 2021 MESA real gross output.

U.S. Bureau of Economic Analysis


## Marine economy by industry

The industry statistics show the contributions of industries to the marine economy, including their impact on value added (or GDP by industry), gross output, employment, and compensation.

Marine economy industry highlights for 2021 include the following:

- Government—as a share of marine economy current-dollar value added-was the largest industry group and accounted for 34.9 percent, or $\$ 150.8$ billion (chart 3 and table 6 ), and was the largest industry group for compensation ( $\$ 92.2$ billion) and for employment (about 717,000 full- and part-time jobs).
- Finance, insurance, real estate, rental, and leasing was the second-largest industry group as a share of the marine economy and accounted for 13.7 percent, or $\$ 59.1$ billion, of current-dollar value added.
- Transportation and warehousing accounted for 8.6 percent, or $\$ 37.2$ billion, of marine economy value added, with the second-largest level of compensation (\$23.6 billion).
- Accommodation and food services accounted for 6.6 percent, or $\$ 28.6$ billion, of value added and was the second-largest industry group for employment (about 394,000 full- and part-time jobs) in 2021.


## Chart 3. Industry Composition of Marine Economy Value Added, 2021



## The Marine Economy Satellite Account Estimation Methods

The Marine Economy Satellite Account measures the economic activity associated with the marine economy, identifies the industries responsible for producing these goods and services, and measures the output, value added, compensation, and employment associated with that production. Like other BEA satellite accounts, the MESA was built on BEA's comprehensive supply-use framework. The supply-use tables provide a detailed look at the relationships among industries and how each industry contributes to GDP. In practice, the MESA is a rearrangement of the published supply-use tables with new estimation methods that isolate marine-related spending and production. A variety of private and public data sources were used to identify marine-related spending and production to develop the MESA estimates.

An important feature of the MESA is the presentation of estimates of gross output and value added by marine economic activity, in addition to the standard presentation of estimates by industry. This allows for the marine economy to be better analyzed in areas where significant economic activity occurs across a variety of industries.

The geographic scope of the MESA includes the Atlantic, Pacific, and Arctic Oceans within the Exclusive Economic Zone (approximately 200 nautical miles off the U.S. coast) as well as marginal seas, such as the Gulf of Mexico, Chesapeake Bay, Puget Sound, Long Island Sound, San Francisco Bay, and others. Also included is the U.S. shoreline directly along these bodies of water. Furthermore, the Great Lakes are included up to the international boundary with Canada.

For additional information on the marine economy statistics as well as the data sources and methodology that underlie their preparation, refer to Defining and Measuring the U.S. Ocean Economy.

The Marine Economy Satellite Account was produced in partnership with the National Oceanic and Atmospheric Administration.

## Data Availability

The complete set of detailed annual statistics for 2014-2021 are available on BEA's website.
Statistics include data on marine economy gross output and value added presented by both industry and activity as well as employment and compensation presented by industry.

Next release: Spring 2024
Marine Economy Satellite Account, 2022

## Additional Information

## Resources

- The full economic effects of the COVID-19 pandemic cannot be quantified in these statistics, because the impacts are generally embedded in source data and cannot be separately identified. For more information about COVID-19 impacts, refer to "Federal Recovery Programs and BEA Statistics" on our website.
- Find the latest information on the Marine Economy Satellite Account (MESA) at BEA's marine economy page.
- Stay informed about BEA developments by reading The BEA Wire, signing up for BEA's email subscription service, or following BEA on Twitter @BEA News.
- Access BEA data by registering for BEA's Data Application Programming Interface.
- For more on BEA's statistics, see our online journal, the Survey of Current Business.
- For upcoming economic indicators, see BEA's news release schedule.


## Definitions

Gross domestic product (GDP) or value added is the value of the goods and services produced by the nation's economy less the value of the goods and services used up in production. GDP is also equal to the sum of personal consumption expenditures, gross private domestic investment, net exports of goods and services, and government consumption expenditures and gross investment.

Gross output (GO) is the value of the goods and services produced by the nation's economy. It is principally measured using industry sales or receipts, including sales to final users (GDP) and sales to other industries (intermediate inputs).

Current-dollar estimates are valued in the prices of the period when the transactions occurred-that is, at "market value." They are also referred to as "nominal estimates" or as "current-price estimates."

Chained-dollar estimates are calculated by taking the current-dollar level of a series in the base period and multiplying it by the change in the chained-type quantity index number for the series since the base period. Chaineddollar estimates correctly show growth rates for a series but are not additive in periods other than the base period.

MESA employment consists of all full-time, part-time, and temporary wage and salary jobs where the workers are engaged in the production of marine economy goods and services. Self-employed individuals are excluded from employment totals.

MESA compensation consists of the pay to employees (including wages and salaries and benefits, such as employer contributions to pension and health funds) in return for their marine economy-related work during a given year. Pay to the self-employed is excluded from compensation but included in value added.

MESA value added (also referred to as GDP) consists of the value of marine economy goods and services produced less the value of expenses incurred for their production. The activity of self-employed individuals is included in value added.

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Table 1. Real Marine Economy Value Added by Activity


1. Consists of government and commercial vessels built in shipyards. Vessels include, but are not limited to, naval surface combatants, cargo ships, barges, oil drilling platforms,
passenger ships, tugboats, research vessels, submarines, and fishing vessels.
2. Consists of government and commercial vessels not built in shipyards. Vessels include, but are not limited to, commercial fishing boats, motorboats (inboard and outboard),
inflatables, tour boats, sailboats, and underwater remotely operated vehicles. Activity associated with the manufacture of boats and other watercraft used for recreational purposes is included in tourism and recreation sector.
3. Consists of, but are not limited to, hovercraft, personal watercrafts, pontoon boats, life rafts and associated expenses such as repair services, insurance, fuel, etc.
4. Consists of swimming, snorkeling, scuba diving, surfing, and related water activities.

Note: Chained (2014) dollar series are calculated as the product of the chain-type quantity index and the 2014 current-dollar value of the corresponding series, divided by 100 . Because the formula for the chain-type quantity indexes uses weights of more than one period, the corresponding chained-dollar estimates are usually not additive.

Table 2. Marine Economy Value Added by Activity

|  | [Millions of current dollars] |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| 1 | Total marine economy | 382,684 | 366,398 | 359,378 | 369,487 | 389,773 | 403,466 | 363,217 | 432,397 |
| 2 | Living resources, marine | 11,635 | 12,247 | 12,649 | 12,954 | 13,851 | 14,947 | 15,415 | 18,434 |
| 3 | Commercial harvest, seafood markets, and processing | 10,986 | 11,370 | 11,662 | 11,843 | 12,479 | 13,095 | 12,501 | 13,651 |
| 4 | Commercial harvest and seafood markets | 7,138 | 7,076 | 7,616 | 7,579 | 8,166 | 8,357 | 7,838 | 8,627 |
| 5 | Seafood processing | 3,848 | 4,294 | 4,046 | 4,264 | 4,314 | 4,738 | 4,664 | 5,024 |
| 6 | Fish-based animal foods | 59 | 61 | 66 | 46 | 50 | 49 | 54 | 56 |
| 7 | Pharmaceuticals, marine-based | 589 | 815 | 921 | 1,065 | 1,321 | 1,803 | 2,859 | 4,727 |
| 8 | Construction, coastal and marine | 3,161 | 3,283 | 3,866 | 4,100 | 4,008 | 4,906 | 5,110 | 4,636 |
| 9 | Conservation | 1,846 | 1,945 | 2,644 | 2,778 | 2,459 | 2,583 | 2,820 | 2,495 |
| 10 | Dredging | 142 | 147 | 198 | 171 | 211 | 498 | 478 | 515 |
| 11 | Recreation facilities | 1,174 | 1,192 | 1,024 | 1,152 | 1,338 | 1,826 | 1,812 | 1,626 |
| 12 | Research and education, marine | 6,084 | 6,502 | 6,630 | 6,871 | 7,047 | 7,546 | 8,238 | 7,861 |
| 13 | Scientific research | 3,671 | 3,900 | 4,070 | 4,272 | 4,682 | 5,064 | 5,669 | 5,583 |
| 14 | National defense research and development (R\&D) | 110 | 112 | 106 | 102 | 108 | 110 | 107 | 117 |
| 15 | Federal nondefense R\&D | 1,074 | 1,184 | 1,263 | 1,339 | 1,443 | 1,580 | 1,854 | 1,984 |
| 16 | State and local R\&D | 1,362 | 1,450 | 1,456 | 1,547 | 1,641 | 1,667 | 1,528 | 1,561 |
| 17 | Nonacademic R\&D | 1,125 | 1,153 | 1,245 | 1,284 | 1,491 | 1,706 | 2,180 | 1,922 |
| 18 | Educational programs and courses | 2,227 | 2,397 | 2,341 | 2,381 | 2,150 | 2,344 | 2,449 | 2,155 |
| 19 | Vocational training | 142 | 153 | 164 | 159 | 162 | 83 | 67 | 70 |
| 20 | Laboratories | 45 | 51 | 55 | 60 | 53 | 55 | 53 | 53 |
| 21 | Transportation and warehousing, marine | 24,835 | 25,444 | 24,027 | 24,243 | 27,232 | 27,610 | 23,683 | 27,845 |
| 22 | Freight transportation | 17,417 | 17,610 | 16,427 | 16,451 | 18,408 | 18,259 | 17,947 | 21,184 |
| 23 | Passenger transportation | 6,037 | 6,383 | 5,907 | 5,849 | 6,632 | 6,993 | 3,171 | 3,528 |
| 24 | Warehousing and storage | 1,381 | 1,451 | 1,693 | 1,943 | 2,192 | 2,357 | 2,566 | 3,133 |
| 25 | Professional and technical services, marine | 3,197 | 3,537 | 3,648 | 3,311 | 3,313 | 3,368 | 3,426 | 3,559 |
| 26 | Minerals, offshore | 80,819 | 53,806 | 44,785 | 48,225 | 52,943 | 53,011 | 38,847 | 56,512 |
| 27 | Oil and gas | 79,129 | 52,292 | 43,329 | 46,452 | 51,115 | 51,424 | 37,260 | 54,806 |
| 28 | Sand and gravel | 1,326 | 1,163 | 1,164 | 1,477 | 1,508 | 1,279 | 1,339 | 1,414 |
| 29 | Support services | 364 | 352 | 292 | 296 | 320 | 308 | 248 | 292 |
| 30 | Utilities, coastal | 7,631 | 8,221 | 8,086 | 8,092 | 8,334 | 8,546 | 8,461 | 10,062 |
| 31 | Traditional power generation | 7,631 | 8,221 | 8,086 | 8,092 | 8,334 | 8,546 | 8,461 | 10,062 |
| 32 | Ship and boat building, nonrecreational | 6,414 | 7,962 | 7,260 | 6,981 | 7,343 | 7,806 | 8,765 | 10,150 |
| 33 | Ship building ${ }^{1}$ | 5,182 | 6,508 | 5,954 | 5,795 | 6,186 | 6,683 | 7,627 | 8,783 |
| 34 | Barges and other nonpropelled ships | 115 | 89 | 93 | 62 | 48 | 46 | 55 | 63 |
| 35 | Military ships | 4,751 | 6,080 | 5,521 | 5,500 | 5,906 | 6,434 | 7,361 | 8,476 |
| 36 | Other ships | 316 | 338 | 340 | 233 | 233 | 203 | 212 | 244 |
| 37 | Boat building ${ }^{2}$ | 1,232 | 1,455 | 1,306 | 1,187 | 1,157 | 1,123 | 1,138 | 1,366 |
| 38 | Fishing boats | 73 | 64 | 49 | 24 | 24 | 21 | 22 | 25 |
| 39 | Tugboats and towboats | 224 | 259 | 278 | 210 | 207 | 182 | 188 | 219 |
| 40 | Outboard motorboats | 90 | 132 | 93 | 226 | 265 | 240 | 202 | 232 |
| 41 | Inboard motorboats | 277 | 380 | 298 | 227 | 207 | 239 | 275 | 364 |
| 42 | Other boats | 568 | 621 | 588 | 499 | 453 | 440 | 450 | 527 |
| 43 | Tourism and recreation, coastal and offshore | 125,435 | 131,145 | 133,185 | 139,422 | 149,185 | 154,632 | 120,777 | 153,030 |
| 44 | Guided tours | 7,220 | 6,841 | 6,250 | 7,692 | 8,384 | 8,162 | 4,632 | 6,239 |
| 45 | Water guided tours | 4,347 | 4,045 | 3,512 | 4,641 | 5,158 | 5,208 | 3,010 | 3,715 |
| 46 | Other scenic tours | 2,873 | 2,796 | 2,738 | 3,051 | 3,226 | 2,954 | 1,623 | 2,524 |
| 47 | Recreational fishing, offshore | 1,426 | 1,600 | 2,131 | 2,493 | 2,562 | 2,599 | 2,750 | 3,222 |
| 48 | Boating and paddling, offshore | 22,710 | 23,166 | 22,012 | 23,442 | 24,980 | 25,581 | 23,857 | 28,443 |
| 49 | Sailing | 1,131 | 1,161 | 1,266 | 1,282 | 1,316 | 1,568 | 1,157 | 1,133 |
| 50 | Motorboating | 15,265 | 15,811 | 15,370 | 16,187 | 16,966 | 17,595 | 17,745 | 20,491 |
| 51 | Canoeing | 35 | 37 | 41 | 71 | 60 | 70 | 110 | 207 |
| 52 | Kayaking | 130 | 132 | 133 | 141 | 136 | 144 | 190 | 318 |
| 53 | Other boating and paddling ${ }^{3}$ | 6,150 | 6,025 | 5,201 | 5,760 | 6,501 | 6,205 | 4,655 | 6,293 |
| 54 | Other water activities ${ }^{4}$ | 1,625 | 1,858 | 1,857 | 1,871 | 1,940 | 2,407 | 2,724 | 3,324 |
| 55 | Other coastal recreation | 15,513 | 16,028 | 15,769 | 16,423 | 17,028 | 17,448 | 15,335 | 18,395 |
| 56 | Maritime museums and cultural institutions | 1,101 | 902 | 990 | 950 | 1,032 | 1,015 | 1,132 | 1,288 |
| 57 | Beachgoing | 132 | 132 | 133 | 133 | 127 | 144 | 133 | 179 |
| 58 | Amusement parks | 1,446 | 1,612 | 1,789 | 1,742 | 1,910 | 1,929 | 1,206 | 1,690 |
| 59 | Hiking and camping | 746 | 795 | 735 | 705 | 756 | 892 | 971 | 1,336 |
| 60 | RVing | 5,124 | 5,209 | 4,889 | 5,175 | 5,683 | 5,789 | 5,081 | 5,810 |
| 61 | Photography | 179 | 252 | 179 | 175 | 151 | 174 | 188 | 216 |
| 62 | Other general expenses | 6,783 | 7,126 | 7,053 | 7,544 | 7,369 | 7,505 | 6,624 | 7,877 |
| 63 | Trips and travel, coastal | 76,941 | 81,652 | 85,167 | 87,501 | 94,291 | 98,435 | 71,479 | 93,407 |
| 64 | Eating and drinking places | 10,316 | 11,245 | 12,065 | 12,702 | 13,217 | 14,047 | 6,327 | 13,308 |
| 65 | Hotel and lodging places | 51,432 | 54,356 | 55,619 | 57,559 | 60,930 | 63,974 | 58,615 | 66,243 |
| 66 | Travel arrangement services | 1,359 | 1,527 | 1,623 | 1,712 | 1,834 | 1,821 | 700 | 970 |
| 67 | Transportation services | 13,834 | 14,523 | 15,861 | 15,529 | 18,311 | 18,592 | 5,837 | 12,887 |
| 68 | National defense and public administration | 113,474 | 114,252 | 115,242 | 115,287 | 116,517 | 121,094 | 130,494 | 140,308 |
| 69 | National defense and coast guard | 107,073 | 108,016 | 108,847 | 108,355 | 109,234 | 113,602 | 122,357 | 131,668 |
| 70 | Federal public administration | 6,023 | 5,849 | 5,999 | 6,514 | 6,856 | 7,047 | 7,638 | 8,106 |
| 71 | State and local public administration | 378 | 386 | 395 | 418 | 427 | 445 | 499 | 534 |

1. Consists of government and commercial vessels built in shipyards. Vessels include, but are not limited to, naval surface combatants, cargo ships, barges, oil drilling platforms,
passenger ships, tugboats, research vessels, submarines, and fishing vessels.
2. Consists of government and commercial vessels not built in shipyards. Vessels include, but are not limited to, commercial fishing boats, motorboats (inboard and outboard),
inflatables, tour boats, sailboats, and underwater remotely operated vehicles. Activity associated with the manufacture of boats and other watercraft used for recreational purposes is
included in tourism and recreation sector.
3. Consists of, but are not limited to, hovercraft, personal watercrafts, pontoon boats, life rafts and associated expenses such as repair services, insurance, fuel, etc.
4. Consists of swimming, snorkeling, scuba diving, surfing, and related water activities.

Table 3. Marine Economy Value Added by Activity as a Percentage of Gross Domestic Product

|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Total marine economy | 2.2 | 2.0 | 1.9 | 1.9 | 1.9 | 1.9 | 1.7 | 1.9 |
| 2 | Living resources, marine | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 3 | Commercial harvest, seafood markets, and processing | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 4 | Commercial harvest and seafood markets | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 5 | Seafood processing | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 6 | Fish-based animal foods | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 7 | Pharmaceuticals, marine-based | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 8 | Construction, coastal and marine | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 9 | Conservation | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 10 | Dredging | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 11 | Recreation facilities | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 12 | Research and education, marine | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 13 | Scientific research | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 14 | National defense research and development (R\&D) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 15 | Federal nondefense R\&D | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 16 | State and local R\&D | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 17 | Nonacademic R\&D | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 18 | Educational programs and courses | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 19 | Vocational training | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 20 | Laboratories | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 21 | Transportation and warehousing, marine | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 22 | Freight transportation | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 23 | Passenger transportation | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 24 | Warehousing and storage | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 25 | Professional and technical services, marine | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 26 | Minerals, offshore | 0.5 | 0.3 | 0.2 | 0.2 | 0.3 | 0.2 | 0.2 | 0.2 |
| 27 | Oil and gas | 0.5 | 0.3 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| 28 | Sand and gravel | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 29 | Support services | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 30 | Utilities, coastal | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 31 | Traditional power generation | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 32 | Ship and boat building, nonrecreational | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 33 | Ship building ${ }^{1}$ | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 34 | Barges and other nonpropelled ships | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 35 | Military ships | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 36 | Other ships | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 37 | Boat building ${ }^{2}$ | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 38 | Fishing boats | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 39 | Tugboats and towboats | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 40 | Outboard motorboats | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 41 | Inboard motorboats | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 42 | Other boats | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 43 | Tourism and recreation, coastal and offshore | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.6 | 0.7 |
| 44 | Guided tours | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 45 | Water guided tours | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 46 | Other scenic tours | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 47 | Recreational fishing, offshore | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 48 | Boating and paddling, offshore | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 49 | Sailing | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 50 | Motorboating | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 51 | Canoeing | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 52 | Kayaking | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 53 | Other boating and paddling ${ }^{3}$ | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 54 | Other water activities ${ }^{4}$ | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 55 | Other coastal recreation | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 56 | Maritime museums and cultural institutions | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 57 | Beachgoing | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 58 | Amusement parks | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 59 | Hiking and camping | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 60 | RVing | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 61 | Photography | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 62 | Other general expenses | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 63 | Trips and travel, coastal | 0.4 | 0.4 | 0.5 | 0.4 | 0.5 | 0.5 | 0.3 | 0.4 |
| 64 | Eating and drinking places | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.0 | 0.1 |
| 65 | Hotel and lodging places | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 |
| 66 | Travel arrangement services | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 67 | Transportation services | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.0 | 0.1 |
| 68 | National defense and public administration | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 |
| 69 | National defense and coast guard | 0.6 | 0.6 | 0.6 | 0.6 | 0.5 | 0.5 | 0.6 | 0.6 |
| 70 | Federal public administration | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 71 | State and local public administration | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1. Consists of government and commercial vessels built in shipyards. Vessels include, but are not limited to, naval surface combatants, cargo ships, barges, oil drilling platforms, passenger ships, tugboats, research vessels, submarines, and fishing vessels. <br> 2. Consists of government and commercial vessels not built in shipyards. Vessels include, but are not limited to, commercial fishing boats, motorboats (inboard and outboard), inflatables, tour boats, sailboats, and underwater remote operated vehicles. Activity associated with the manufacture of boats and other water craft used for recreational purposes is included in tourism and recreation sector. <br> 2. Consists of government and commercial vessels not built in shipyards. Vessels include, but are not limited to, commercial fishing boats, motorboats (inboard and outboard), <br> 4. Consists of swimming, snorkeling, scuba diving, surfing, and related water activities. |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |

Table 4. Marine Economy Value Added by Activity as a Percentage of Total Marine Economy Value Added

|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Total marine economy | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 2 | Living resources, marine | 3.0 | 3.3 | 3.5 | 3.5 | 3.6 | 3.7 | 4.2 | 4.3 |
| 3 | Commercial harvest, seafood markets, and processing | 2.9 | 3.1 | 3.2 | 3.2 | 3.2 | 3.2 | 3.4 | 3.2 |
| 4 | Commercial harvest and seafood markets | 1.9 | 1.9 | 2.1 | 2.1 | 2.1 | 2.1 | 2.2 | 2.0 |
| 5 | Seafood processing | 1.0 | 1.2 | 1.1 | 1.2 | 1.1 | 1.2 | 1.3 | 1.2 |
| 6 | Fish-based animal foods | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 7 | Pharmaceuticals, marine-based | 0.2 | 0.2 | 0.3 | 0.3 | 0.3 | 0.4 | 0.8 | 1.1 |
| 8 | Construction, coastal and marine | 0.8 | 0.9 | 1.1 | 1.1 | 1.0 | 1.2 | 1.4 | 1.1 |
| 9 | Conservation | 0.5 | 0.5 | 0.7 | 0.8 | 0.6 | 0.6 | 0.8 | 0.6 |
| 10 | Dredging | 0.0 | 0.0 | 0.1 | 0.0 | 0.1 | 0.1 | 0.1 | 0.1 |
| 11 | Recreation facilities | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.5 | 0.5 | 0.4 |
| 12 | Research and education, marine | 1.6 | 1.8 | 1.8 | 1.9 | 1.8 | 1.9 | 2.3 | 1.8 |
| 13 | Scientific research | 1.0 | 1.1 | 1.1 | 1.2 | 1.2 | 1.3 | 1.6 | 1.3 |
| 14 | National defense research and development (R\&D) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 15 | Federal nondefense R\&D | 0.3 | 0.3 | 0.4 | 0.4 | 0.4 | 0.4 | 0.5 | 0.5 |
| 16 | State and local R\&D | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 |
| 17 | Nonacademic R\&D | 0.3 | 0.3 | 0.3 | 0.3 | 0.4 | 0.4 | 0.6 | 0.4 |
| 18 | Educational programs and courses | 0.6 | 0.7 | 0.7 | 0.6 | 0.6 | 0.6 | 0.7 | 0.5 |
| 19 | Vocational training | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 20 | Laboratories | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 21 | Transportation and warehousing, marine | 6.5 | 6.9 | 6.7 | 6.6 | 7.0 | 6.8 | 6.5 | 6.4 |
| 22 | Freight transportation | 4.6 | 4.8 | 4.6 | 4.5 | 4.7 | 4.5 | 4.9 | 4.9 |
| 23 | Passenger transportation | 1.6 | 1.7 | 1.6 | 1.6 | 1.7 | 1.7 | 0.9 | 0.8 |
| 24 | Warehousing and storage | 0.4 | 0.4 | 0.5 | 0.5 | 0.6 | 0.6 | 0.7 | 0.7 |
| 25 | Professional and technical services, marine | 0.8 | 1.0 | 1.0 | 0.9 | 0.8 | 0.8 | 0.9 | 0.8 |
| 26 | Minerals, offshore | 21.1 | 14.7 | 12.5 | 13.1 | 13.6 | 13.1 | 10.7 | 13.1 |
| 27 | Oil and gas | 20.7 | 14.3 | 12.1 | 12.6 | 13.1 | 12.7 | 10.3 | 12.7 |
| 28 | Sand and gravel | 0.3 | 0.3 | 0.3 | 0.4 | 0.4 | 0.3 | 0.4 | 0.3 |
| 29 | Support services | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 30 | Utilities, coastal | 2.0 | 2.2 | 2.3 | 2.2 | 2.1 | 2.1 | 2.3 | 2.3 |
| 31 | Traditional power generation | 2.0 | 2.2 | 2.3 | 2.2 | 2.1 | 2.1 | 2.3 | 2.3 |
| 32 | Ship and boat building, nonrecreational | 1.7 | 2.2 | 2.0 | 1.9 | 1.9 | 1.9 | 2.4 | 2.3 |
| 33 | Ship building ${ }^{1}$ | 1.4 | 1.8 | 1.7 | 1.6 | 1.6 | 1.7 | 2.1 | 2.0 |
| 34 | Barges and other nonpropelled ships | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 35 | Military ships | 1.2 | 1.7 | 1.5 | 1.5 | 1.5 | 1.6 | 2.0 | 2.0 |
| 36 | Other ships | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 37 | Boat building ${ }^{2}$ | 0.3 | 0.4 | 0.4 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 |
| 38 | Fishing boats | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 39 | Tugboats and towboats | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.0 | 0.1 | 0.1 |
| 40 | Outboard motorboats | 0.0 | 0.0 | 0.0 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 41 | Inboard motorboats | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 42 | Other boats | 0.1 | 0.2 | 0.2 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 43 | Tourism and recreation, coastal and offshore | 32.8 | 35.8 | 37.1 | 37.7 | 38.3 | 38.3 | 33.3 | 35.4 |
| 44 | Guided tours | 1.9 | 1.9 | 1.7 | 2.1 | 2.2 | 2.0 | 1.3 | 1.4 |
| 45 | Water guided tours | 1.1 | 1.1 | 1.0 | 1.3 | 1.3 | 1.3 | 0.8 | 0.9 |
| 46 | Other scenic tours | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.7 | 0.4 | 0.6 |
| 47 | Recreational fishing, offshore | 0.4 | 0.4 | 0.6 | 0.7 | 0.7 | 0.6 | 0.8 | 0.7 |
| 48 | Boating and paddling, offshore | 5.9 | 6.3 | 6.1 | 6.3 | 6.4 | 6.3 | 6.6 | 6.6 |
| 49 | Sailing | 0.3 | 0.3 | 0.4 | 0.3 | 0.3 | 0.4 | 0.3 | 0.3 |
| 50 | Motorboating | 4.0 | 4.3 | 4.3 | 4.4 | 4.4 | 4.4 | 4.9 | 4.7 |
| 51 | Canoeing | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 52 | Kayaking | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.1 |
| 53 | Other boating and paddling ${ }^{3}$ | 1.6 | 1.6 | 1.4 | 1.6 | 1.7 | 1.5 | 1.3 | 1.5 |
| 54 | Other water activities ${ }^{4}$ | 0.4 | 0.5 | 0.5 | 0.5 | 0.5 | 0.6 | 0.7 | 0.8 |
| 55 | Other coastal recreation | 4.1 | 4.4 | 4.4 | 4.4 | 4.4 | 4.3 | 4.2 | 4.3 |
| 56 | Maritime museums and cultural institutions | 0.3 | 0.2 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 | 0.3 |
| 57 | Beachgoing | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 58 | Amusement parks | 0.4 | 0.4 | 0.5 | 0.5 | 0.5 | 0.5 | 0.3 | 0.4 |
| 59 | Hiking and camping | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.3 | 0.3 |
| 60 | RVing | 1.3 | 1.4 | 1.4 | 1.4 | 1.5 | 1.4 | 1.4 | 1.3 |
| 61 | Photography | 0.0 | 0.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.0 |
| 62 | Other general expenses | 1.8 | 1.9 | 2.0 | 2.0 | 1.9 | 1.9 | 1.8 | 1.8 |
| 63 | Trips and travel, coastal | 20.1 | 22.3 | 23.7 | 23.7 | 24.2 | 24.4 | 19.7 | 21.6 |
| 64 | Eating and drinking places | 2.7 | 3.1 | 3.4 | 3.4 | 3.4 | 3.5 | 1.7 | 3.1 |
| 65 | Hotel and lodging places | 13.4 | 14.8 | 15.5 | 15.6 | 15.6 | 15.9 | 16.1 | 15.3 |
| 66 | Travel arrangement services | 0.4 | 0.4 | 0.5 | 0.5 | 0.5 | 0.5 | 0.2 | 0.2 |
| 67 | Transportation services | 3.6 | 4.0 | 4.4 | 4.2 | 4.7 | 4.6 | 1.6 | 3.0 |
| 68 | National defense and public administration | 29.7 | 31.2 | 32.1 | 31.2 | 29.9 | 30.0 | 35.9 | 32.4 |
| 69 | National defense and coast guard | 28.0 | 29.5 | 30.3 | 29.3 | 28.0 | 28.2 | 33.7 | 30.5 |
| 70 | Federal public administration | 1.6 | 1.6 | 1.7 | 1.8 | 1.8 | 1.7 | 2.1 | 1.9 |
| 71 | State and local public administration | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| 1. Consists of government and commercial vessels built in shipyards. Vessels include, but are not limited to, naval surface combatants, cargo ships, barges, oil drilling platforms, passenger ships, tugboats, research vessels, submarines, and fishing vessels. <br> 2. Consists of government and commercial vessels not built in shipyards. Vessels include, but are not limited to, commercial fishing boats, motorboats (inboard and outboard), inflatables, tour boats, sailboats, and underwater remote operated vehicles. Activity associated with the manufacture of boats and other water craft used for recreational purposes is included in tourism and recreation sector. <br> 2. Consists of government and commercial vessels not built in shipyards. Vessels include, but are not limited to, commercial fishing boats, motorboats (inboard and outboard), <br> 4. Consists of swimming, snorkeling, scuba diving, surfing, and related water activities. |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |

Table 5. Real Marine Economy Value Added by Industry

| [Millions of chained (2014) dollars] |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| 1 | All industries | 382,684 | 385,015 | 378,977 | 376,583 | 380,630 | 389,817 | 366,295 | 393,387 |
| 2 | Private industries | 261,817 | 265,304 | 258,516 | 257,966 | 264,571 | 271,931 | 239,985 | 264,282 |
| 3 | Agriculture, forestry, fishing, and hunting | 4,797 | 5,050 | 4,914 | 4,731 | 4,892 | 5,077 | 4,857 | 4,434 |
| 4 | Farms | 441 | 446 | 483 | 488 | 483 | 461 | 449 | 458 |
| 5 | Forestry, fishing, and related activities | 4,356 | 4,605 | 4,432 | 4,246 | 4,409 | 4,611 | 4,403 | 3,978 |
| 6 | Mining | 70,466 | 70,532 | 66,484 | 61,191 | 58,100 | 65,351 | 68,298 | 60,440 |
| 7 | Oil and gas extraction | 53,033 | 58,712 | 62,291 | 56,378 | 50,925 | 57,272 | 63,955 | 52,942 |
| 8 | Mining, except oil and gas | 676 | 647 | 759 | 808 | 797 | 688 | 894 | 955 |
| 9 | Support activities for mining | 16,756 | 12,782 | 8,471 | 8,206 | 9,671 | 11,122 | 8,817 | 10,360 |
| 10 | Utilities | 5,833 | 6,817 | 7,535 | 7,691 | 6,865 | 6,453 | 6,824 | 5,775 |
| 11 | Construction | 2,932 | 2,880 | 3,321 | 3,443 | 3,321 | 3,920 | 3,968 | 3,537 |
| 12 | Manufacturing | 24,559 | 24,910 | 21,557 | 23,459 | 26,150 | 26,334 | 24,389 | 29,489 |
| 13 | Durable goods | 12,681 | 13,087 | 11,198 | 11,803 | 12,734 | 13,270 | 13,961 | 15,950 |
| 14 | Wood products | 4 | 4 | 4 | 3 | 4 | 3 | 4 | 4 |
| 15 | Nonmetallic mineral products | 32 | 35 | 37 | 34 | 31 | 32 | 33 | 33 |
| 16 | Primary metals | 2 | 1 | 1 | 0 | 0 | 0 | 0 | 0 |
| 17 | Fabricated metal products | 130 | 113 | 68 | 58 | 59 | 60 | 73 | 97 |
| 18 | Machinery | 3,758 | 3,044 | 2,015 | 2,350 | 2,601 | 2,616 | 2,439 | 2,306 |
| 19 | Computer and electronic products | 124 | 189 | 148 | 122 | 117 | 114 | 114 | 129 |
| 20 | Electrical equipment, appliances, and components | 207 | 182 | 146 | 259 | 294 | 235 | 186 | 197 |
| 21 | Motor vehicles, bodies and trailers, and parts | 108 | 110 | 106 | 47 | 34 | 41 | 71 | 56 |
| 22 | Other transportation equipment | 7,884 | 8,994 | 8,239 | 8,401 | 9,019 | 9,535 | 10,295 | 12,179 |
| 23 | Furniture and related products | 13 | 11 | 8 | 8 | 7 | 12 | 9 | 19 |
| 24 | Miscellaneous manufacturing | 420 | 414 | 441 | 533 | 578 | 636 | 754 | 943 |
| 25 | Nondurable goods | 11,877 | 11,818 | 10,369 | 11,738 | 13,541 | 13,153 | 10,029 | 13,306 |
| 26 | Food and beverage and tobacco products | 1,956 | 2,146 | 1,840 | 1,636 | 1,391 | 1,345 | 1,158 | 1,345 |
| 27 | Textile mills and textile product mills | 85 | 80 | 82 | 66 | 85 | 135 | 93 | 160 |
| 28 | Apparel and leather and allied products | 341 | 325 | 355 | 306 | 282 | 300 | 368 | 493 |
| 29 | Paper products | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 1 |
| 30 | Printing and related support activities | 1 | 1 | 1 | 0 | 0 | 0 | 1 | 4 |
| 31 | Petroleum and coal products | 8,930 | 8,707 | 7,497 | 9,344 | 11,719 | 11,032 | 6,870 | 9,499 |
| 32 | Chemical products | 518 | 505 | 510 | 571 | 630 | 750 | 942 | 1,284 |
| 33 | Plastics and rubber products | 46 | 45 | 38 | 38 | 31 | 46 | 70 | 90 |
| 34 | Wholesale trade | 14,810 | 14,389 | 13,131 | 13,190 | 13,726 | 13,529 | 12,190 | 14,829 |
| 35 | Retail trade | 18,070 | 18,435 | 18,709 | 19,800 | 20,416 | 21,092 | 19,474 | 23,801 |
| 36 | Motor vehicle and parts dealers | 2,408 | 2,762 | 2,941 | 3,222 | 3,110 | 3,125 | 3,928 | 4,656 |
| 37 | Food and beverage stores | 2,095 | 2,061 | 2,076 | 2,199 | 2,175 | 2,237 | 2,142 | 2,527 |
| 38 | General merchandise stores | 2,697 | 2,899 | 2,871 | 3,196 | 3,201 | 3,186 | 3,473 | 3,683 |
| 39 | Other retail | 10,871 | 10,734 | 10,850 | 11,244 | 11,960 | 12,554 | 10,181 | 13,083 |
| 40 | Transportation and warehousing | 35,206 | 34,350 | 33,476 | 32,355 | 35,394 | 34,882 | 28,094 | 30,718 |
| 41 | Air transportation | 4,391 | 4,624 | 6,341 | 5,535 | 6,547 | 6,468 | 2,013 | 4,321 |
| 42 | Rail transportation | 580 | 517 | 337 | 361 | 414 | 373 | 223 | 250 |
| 43 | Water transportation | 13,460 | 11,485 | 9,571 | 8,917 | 9,553 | 9,441 | 8,981 | 7,441 |
| 44 | Truck transportation | 2,983 | 3,045 | 3,033 | 3,146 | 3,120 | 3,124 | 2,817 | 3,056 |
| 45 | Transit and ground passenger transportation | 1,015 | 989 | 1,153 | 1,232 | 1,286 | 1,505 | 909 | 1,033 |
| 46 | Pipeline transportation | 2,239 | 2,825 | 2,875 | 2,970 | 3,184 | 2,629 | 2,412 | 2,444 |
| 47 | Other transportation and support activities | 9,618 | 9,976 | 9,248 | 9,171 | 10,241 | 10,137 | 9,050 | 10,579 |
| 48 | Warehousing and storage | 920 | 965 | 1,186 | 1,331 | 1,450 | 1,603 | 1,789 | 2,054 |
| 49 | Information | 395 | 417 | 456 | 456 | 490 | 529 | 542 | 613 |
| 50 | Publishing industries, except internet (includes software) | 102 | 110 | 127 | 127 | 142 | 133 | 106 | 103 |
| 51 | Motion picture and sound recording industries | 14 | 15 | 19 | 16 | 17 | 19 | 19 | 57 |
| 52 | Broadcasting and telecommunications | 152 | 152 | 133 | 136 | 127 | 135 | 152 | 147 |
| 53 | Data processing, internet publishing, and other information services | 127 | 141 | 179 | 179 | 209 | 247 | 267 | 311 |
| 54 | Finance, insurance, real estate, rental, and leasing | 45,447 | 46,388 | 46,705 | 46,437 | 47,957 | 48,864 | 48,113 | 48,625 |
| 55 | Finance and insurance | 4,236 | 4,770 | 4,876 | 4,466 | 4,493 | 4,648 | 4,491 | 4,637 |
| 56 | Federal Reserve banks, credit intermediation, and related activities | 124 | 131 | 131 | 131 | 115 | 140 | 145 | 183 |
| 57 | Securities, commodity contracts, and investments | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 58 | Insurance carriers and related activities | 4,111 | 4,639 | 4,745 | 4,334 | 4,380 | 4,506 | 4,343 | 4,447 |
| 59 | Funds, trusts, and other financial vehicles | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 60 | Real estate and rental and leasing | 41,211 | 41,624 | 41,837 | 41,954 | 43,434 | 44,194 | 43,591 | 43,968 |
| 61 | Real estate | 40,193 | 40,201 | 40,070 | 40,111 | 41,372 | 41,756 | 41,753 | 42,141 |
| 62 | Housing | 40,191 | 40,199 | 40,068 | 40,108 | 41,370 | 41,754 | 41,751 | 42,137 |
| 63 | Other real estate | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 3 |
| 64 | Rental and leasing services and lessors of intangible assets | 1,018 | 1,457 | 1,896 | 2,003 | 2,298 | 2,851 | 1,886 | 1,861 |
| 65 | Professional and business services | 4,622 | 4,658 | 4,759 | 5,171 | 5,539 | 5,393 | 2,718 | 3,711 |
| 66 | Professional, scientific, and technical services | 1,664 | 1,637 | 1,617 | 1,632 | 1,762 | 1,867 | 2,062 | 1,757 |
| 67 | Legal services | 432 | 437 | 448 | 446 | 447 | 444 | 407 | 412 |
| 68 | Computer systems design and related services | 33 | 40 | 27 | 57 | 44 | 45 | 35 | 57 |
| 69 | Miscellaneous professional, scientific, and technical services | 1,200 | 1,161 | 1,141 | 1,130 | 1,272 | 1,381 | 1,625 | 1,291 |
| 70 | Management of companies and enterprises | 32 | 31 | 50 | 41 | 42 | 50 | 51 | 70 |
| 71 | Administrative and waste management services | 2,926 | 2,990 | 3,091 | 3,494 | 3,731 | 3,472 | 551 | 1,959 |
| 72 | Administrative and support services | 2,923 | 2,985 | 3,086 | 3,489 | 3,725 | 3,465 | 547 | 1,961 |
| 73 | Waste management and remediation services | 3 | 6 | 7 | 6 | 6 | 11 | 15 | 5 |
| 74 | Educational services, health care, and social assistance | 1,961 | 2,048 | 2,039 | 2,036 | 1,885 | 1,893 | 1,826 | 1,679 |
| 75 | Educational services | 1,858 | 1,934 | 1,909 | 1,901 | 1,747 | 1,752 | 1,712 | 1,514 |
| 76 | Health care and social assistance | 102 | 114 | 131 | 136 | 138 | 142 | 114 | 166 |
| 77 | Ambulatory health care services | 28 | 33 | 45 | 49 | 54 | 57 | 63 | 84 |
| 78 | Hospitals | 62 | 68 | 73 | 74 | 72 | 73 | 44 | 73 |
| 79 | Nursing and residential care facilities | 8 | 8 | 8 | 8 | 8 | 8 | 4 | 7 |
| 80 | Social assistance | 4 | 5 | 5 | 5 | 5 | 6 | 7 | 7 |
| 81 | Arts, entertainment, recreation, accommodation, and food services | 29,986 | 31,239 | 31,214 | 31,822 | 31,986 | 32,618 | 19,204 | 30,004 |
| 82 | Arts, entertainment, and recreation | 7,835 | 7,591 | 7,851 | 7,977 | 8,060 | 7,937 | 4,884 | 5,982 |
| 83 | Performing arts, spectator sports, museums, and related activities | 1,081 | 866 | 917 | 862 | 943 | 919 | 875 | 1,099 |
| 84 | Amusements, gambling, and recreation industries | 6,755 | 6,723 | 6,932 | 7,114 | 7,115 | 7,016 | 4,030 | 4,912 |
| 85 | Accommodation and food services | 22,151 | 23,649 | 23,364 | 23,845 | 23,928 | 24,676 | 14,306 | 24,206 |
| 86 | Accommodation | 12,764 | 13,927 | 13,351 | 13,550 | 13,508 | 13,962 | 9,606 | 14,881 |

Table 5. Real Marine Economy Value Added by Industry


Table 6. Marine Economy Value Added by Industry

| [Millions of current dollars] |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| 1 | All industries | 382,684 | 366,398 | 359,378 | 369,487 | 389,773 | 403,466 | 363,217 | 432,397 |
| 2 | Private industries | 261,817 | 244,058 | 235,557 | 245,626 | 264,394 | 272,929 | 222,939 | 281,624 |
| 3 | Agriculture, forestry, fishing, and hunting | 4,797 | 4,496 | 4,687 | 4,675 | 5,092 | 5,168 | 4,615 | 4,716 |
| 4 | Farms | 441 | 425 | 416 | 447 | 437 | 417 | 389 | 438 |
| 5 | Forestry, fishing, and related activities | 4,356 | 4,071 | 4,271 | 4,228 | 4,656 | 4,751 | 4,226 | 4,278 |
| 6 | Mining | 70,466 | 43,747 | 35,931 | 39,107 | 43,554 | 43,875 | 29,824 | 46,523 |
| 7 | Oil and gas extraction | 53,033 | 30,416 | 27,580 | 30,953 | 35,308 | 34,733 | 23,336 | 40,051 |
| 8 | Mining, except oil and gas | 676 | 504 | 531 | 700 | 724 | 572 | 672 | 710 |
| 9 | Support activities for mining | 16,756 | 12,827 | 7,820 | 7,453 | 7,522 | 8,570 | 5,816 | 5,762 |
| 10 | Utilities | 5,833 | 6,118 | 5,952 | 6,119 | 6,241 | 6,379 | 6,088 | 7,557 |
| 11 | Construction | 2,932 | 3,003 | 3,503 | 3,668 | 3,624 | 4,502 | 4,677 | 4,257 |
| 12 | Manufacturing | 24,559 | 25,040 | 20,334 | 22,681 | 26,034 | 25,892 | 22,073 | 28,576 |
| 13 | Durable goods | 12,681 | 13,542 | 11,646 | 12,073 | 12,842 | 13,797 | 14,798 | 16,361 |
| 14 | Wood products | 4 | 4 | 4 | 3 | 4 | 3 | 5 | 6 |
| 15 | Nonmetallic mineral products | 32 | 36 | 40 | 38 | 36 | 37 | 40 | 42 |
| 16 | Primary metals | 2 | 1 | 1 | 0 | 0 | 0 | 0 | 1 |
| 17 | Fabricated metal products | 130 | 121 | 76 | 63 | 65 | 70 | 88 | 110 |
| 18 | Machinery | 3,758 | 3,177 | 2,107 | 2,416 | 2,647 | 2,725 | 2,588 | 2,323 |
| 19 | Computer and electronic products | 124 | 180 | 129 | 106 | 104 | 106 | 110 | 127 |
| 20 | Electrical equipment, appliances, and components | 207 | 191 | 155 | 272 | 306 | 249 | 203 | 208 |
| 21 | Motor vehicles, bodies and trailers, and parts | 108 | 115 | 114 | 51 | 37 | 37 | 64 | 55 |
| 22 | Other transportation equipment | 7,884 | 9,271 | 8,552 | 8,579 | 9,068 | 9,863 | 10,897 | 12,480 |
| 23 | Furniture and related products | 13 | 13 | 10 | , | 8 | 16 | 14 | 24 |
| 24 | Miscellaneous manufacturing | 420 | 432 | 457 | 534 | 567 | 690 | 789 | 985 |
| 25 | Nondurable goods | 11,877 | 11,498 | 8,688 | 10,609 | 13,192 | 12,095 | 7,275 | 12,215 |
| 26 | Food and beverage and tobacco products | 1,956 | 2,237 | 1,975 | 1,973 | 1,976 | 2,266 | 2,013 | 2,299 |
| 27 | Textile mills and textile product mills | 85 | 83 | 87 | 69 | 87 | 140 | 99 | 164 |
| 28 | Apparel and leather and allied products | 341 | 334 | 367 | 322 | 302 | 321 | 387 | 489 |
| 29 | Paper products | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 1 |
| 30 | Printing and related support activities | 1 | 1 | 1 | 0 | 0 | 1 | 1 | 4 |
| 31 | Petroleum and coal products | 8,930 | 8,221 | 5,571 | 7,449 | 9,947 | 8,274 | 3,340 | 7,291 |
| 32 | Chemical products | 518 | 574 | 645 | 753 | 847 | 1,041 | 1,352 | 1,868 |
| 33 | Plastics and rubber products | 46 | 47 | 42 | 41 | 33 | 52 | 83 | 98 |
| 34 | Wholesale trade | 14,810 | 14,986 | 14,146 | 14,525 | 15,091 | 15,390 | 13,645 | 17,493 |
| 35 | Retail trade | 18,070 | 19,017 | 19,792 | 20,899 | 21,534 | 22,728 | 22,787 | 28,958 |
| 36 | Motor vehicle and parts dealers | 2,408 | 2,656 | 2,830 | 2,986 | 2,961 | 3,132 | 3,925 | 4,766 |
| 37 | Food and beverage stores | 2,095 | 2,213 | 2,342 | 2,488 | 2,539 | 2,667 | 2,711 | 3,168 |
| 38 | General merchandise stores | 2,697 | 2,820 | 2,813 | 3,125 | 3,072 | 3,172 | 3,374 | 3,814 |
| 39 | Other retail | 10,871 | 11,329 | 11,807 | 12,299 | 12,962 | 13,757 | 12,777 | 17,211 |
| 40 | Transportation and warehousing | 35,206 | 37,183 | 37,514 | 37,211 | 41,523 | 42,110 | 30,603 | 37,215 |
| 41 | Air transportation | 4,391 | 4,876 | 6,743 | 5,810 | 6,853 | 7,222 | 1,930 | 3,583 |
| 42 | Rail transportation | 580 | 515 | 330 | 361 | 427 | 409 | 252 | 279 |
| 43 | Water transportation | 13,460 | 13,375 | 11,697 | 11,607 | 12,828 | 12,828 | 8,792 | 10,218 |
| 44 | Truck transportation | 2,983 | 3,235 | 3,272 | 3,398 | 3,591 | 3,721 | 3,384 | 4,151 |
| 45 | Transit and ground passenger transportation | 1,015 | 1,041 | 1,261 | 1,344 | 1,365 | 1,590 | 934 | 1,090 |
| 46 | Pipeline transportation | 2,239 | 2,893 | 3,073 | 3,177 | 3,420 | 3,020 | 2,914 | 3,113 |
| 47 | Other transportation and support activities | 9,618 | 10,261 | 9,921 | 10,107 | 11,431 | 11,577 | 10,471 | 12,435 |
| 48 | Warehousing and storage | 920 | 987 | 1,218 | 1,408 | 1,608 | 1,743 | 1,925 | 2,344 |
| 49 | Information | 395 | 420 | 462 | 472 | 511 | 568 | 616 | 718 |
| 50 | Publishing industries, except internet (includes software) | 102 | 110 | 126 | 126 | 140 | 133 | 117 | 115 |
| 51 | Motion picture and sound recording industries | 14 | 15 | 19 | 17 | 19 | 21 | 22 | 68 |
| 52 | Broadcasting and telecommunications | 152 | 153 | 143 | 153 | 147 | 165 | 195 | 193 |
| 53 | Data processing, internet publishing, and other information services | 127 | 142 | 175 | 175 | 206 | 249 | 282 | 342 |
| 54 | Finance, insurance, real estate, rental, and leasing | 45,447 | 47,590 | 49,234 | 50,321 | 53,310 | 56,093 | 56,867 | 59,065 |
| 55 | Finance and insurance | 4,236 | 4,785 | 4,924 | 4,458 | 4,456 | 4,715 | 4,799 | 4,977 |
| 56 | Federal Reserve banks, credit intermediation, and related activities | 124 | 133 | 138 | 141 | 136 | 167 | 172 | 213 |
| 57 | Securities, commodity contracts, and investments | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 58 | Insurance carriers and related activities | 4,111 | 4,651 | 4,786 | 4,318 | 4,319 | 4,548 | 4,626 | 4,765 |
| 59 | Funds, trusts, and other financial vehicles | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 60 | Real estate and rental and leasing | 41,211 | 42,805 | 44,309 | 45,863 | 48,855 | 51,377 | 52,068 | 54,087 |
| 61 | Real estate | 40,193 | 41,527 | 42,841 | 44,332 | 47,077 | 49,210 | 50,737 | 52,287 |
| 62 | Housing | 40,191 | 41,524 | 42,838 | 44,330 | 47,075 | 49,207 | 50,735 | 52,284 |
| 63 | Other real estate | 2 | 2 | 3 | 3 | 3 | 3 | 3 | 4 |
| 64 | Rental and leasing services and lessors of intangible assets | 1,018 | 1,278 | 1,468 | 1,530 | 1,777 | 2,168 | 1,331 | 1,800 |
| 65 | Professional and business services | 4,622 | 4,818 | 5,003 | 5,595 | 6,138 | 6,175 | 3,199 | 4,400 |
| 66 | Professional, scientific, and technical services | 1,664 | 1,701 | 1,673 | 1,749 | 1,960 | 2,142 | 2,522 | 2,207 |
| 67 | Legal services | 432 | 453 | 477 | 493 | 509 | 526 | 511 | 542 |
| 68 | Computer systems design and related services | 33 | 41 | 27 | 59 | 47 | 48 | 40 | 67 |
| 69 | Miscellaneous professional, scientific, and technical services | 1,200 | 1,207 | 1,169 | 1,197 | 1,404 | 1,568 | 1,971 | 1,597 |
| 70 | Management of companies and enterprises | 32 | 32 | 50 | 42 | 45 | 55 | 59 | 84 |
| 71 | Administrative and waste management services | 2,926 | 3,085 | 3,280 | 3,804 | 4,132 | 3,978 | 618 | 2,110 |
| 72 | Administrative and support services | 2,923 | 3,082 | 3,277 | 3,801 | 4,129 | 3,975 | 615 | 2,106 |
| 73 | Waste management and remediation services | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 4 |
| 74 | Educational services, health care, and social assistance | 1,961 | 2,098 | 2,136 | 2,193 | 2,075 | 2,135 | 2,117 | 2,014 |
| 75 | Educational services | 1,858 | 1,982 | 2,001 | 2,050 | 1,927 | 1,979 | 1,988 | 1,819 |
| 76 | Health care and social assistance | 102 | 116 | 135 | 143 | 147 | 155 | 129 | 195 |
| 77 | Ambulatory health care services | 28 | 33 | 45 | 49 | 52 | 57 | 64 | 87 |
| 78 | Hospitals | 62 | 70 | 77 | 81 | 81 | 83 | 53 | 91 |
| 79 | Nursing and residential care facilities | 8 | 8 | 9 | 9 | 9 | 9 | 5 | 9 |
| 80 | Social assistance | 4 | 4 | 4 | 5 | 5 | 6 | 7 | 8 |
| 81 | Arts, entertainment, recreation, accommodation, and food services | 29,986 | 32,686 | 33,875 | 35,093 | 36,742 | 38,794 | 22,388 | 36,387 |
| 82 | Arts, entertainment, and recreation | 7,835 | 7,962 | 8,482 | 8,628 | 9,029 | 9,285 | 6,303 | 7,799 |
| 83 | Performing arts, spectator sports, museums, and related activities | 1,081 | 899 | 981 | 955 | 1,037 | 1,025 | 1,038 | 1,299 |
| 84 | Amusements, gambling, and recreation industries | 6,755 | 7,063 | 7,501 | 7,673 | 7,993 | 8,260 | 5,264 | 6,500 |
| 85 | Accommodation and food services | 22,151 | 24,723 | 25,393 | 26,465 | 27,712 | 29,509 | 16,085 | 28,589 |
| 86 | Accommodation | 12,764 | 14,476 | 14,394 | 14,872 | 15,617 | 16,657 | 9,862 | 16,152 |

Table 6. Marine Economy Value Added by Industry


Table 7. Real Marine Economy Gross Output by Activity

| [Millions of chained (2014) dollars] |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| 1 | Total marine economy | 653,834 | 654,398 | 639,064 | 644,921 | 658,854 | 682,671 | 608,118 | 671,996 |
| 2 | Living resources, marine | 22,719 | 24,412 | 24,817 | 25,724 | 25,457 | 26,433 | 27,337 | 31,016 |
| 3 | Commercial harvest, seafood markets, and processing | 21,549 | 22,893 | 23,156 | 23,925 | 23,270 | 23,605 | 22,920 | 23,627 |
| 4 | Commercial harvest and seafood markets | 10,849 | 11,229 | 11,778 | 11,994 | 11,841 | 11,795 | 11,216 | 11,990 |
| 5 | Seafood processing | 10,700 | 11,656 | 11,389 | 11,933 | 11,441 | 11,809 | 11,683 | 11,651 |
| 6 | Fish-based animal foods | 175 | 190 | 197 | 112 | 120 | 117 | 128 | 124 |
| 7 | Pharmaceuticals, marine-based | 995 | 1,319 | 1,447 | 1,648 | 2,017 | 2,639 | 4,121 | 6,941 |
| 8 | Construction, coastal and marine | 5,267 | 5,630 | 6,514 | 6,446 | 5,947 | 7,134 | 7,105 | 6,044 |
| 9 | Conservation | 3,281 | 3,628 | 4,628 | 4,519 | 3,801 | 3,962 | 4,046 | 3,353 |
| 10 | Dredging | 260 | 284 | 358 | 286 | 335 | 790 | 711 | 717 |
| 11 | Recreation facilities | 1,726 | 1,718 | 1,531 | 1,644 | 1,813 | 2,380 | 2,347 | 1,975 |
| 12 | Research and education, marine | 8,426 | 8,812 | 9,142 | 9,416 | 9,395 | 10,101 | 11,171 | 10,260 |
| 13 | Scientific research | 5,297 | 5,462 | 5,921 | 6,204 | 6,558 | 7,262 | 8,276 | 7,755 |
| 14 | National defense research and development (R\&D) | 145 | 146 | 141 | 135 | 136 | 140 | 148 | 158 |
| 15 | Federal nondefense R\&D | 1,417 | 1,505 | 1,634 | 1,703 | 1,744 | 1,906 | 2,469 | 2,605 |
| 16 | State and local R\&D | 1,798 | 1,952 | 2,040 | 2,142 | 2,181 | 2,252 | 2,266 | 2,282 |
| 17 | Nonacademic R\&D | 1,936 | 1,862 | 2,105 | 2,223 | 2,491 | 2,944 | 3,338 | 2,689 |
| 18 | Educational programs and courses | 2,815 | 3,005 | 2,871 | 2,868 | 2,520 | 2,674 | 2,762 | 2,373 |
| 19 | Vocational training | 266 | 289 | 298 | 291 | 283 | 139 | 120 | 123 |
| 20 | Laboratories | 49 | 55 | 59 | 63 | 55 | 56 | 54 | 53 |
| 21 | Transportation and warehousing, marine | 59,966 | 59,707 | 58,898 | 61,599 | 63,890 | 63,865 | 48,901 | 57,114 |
| 22 | Freight transportation | 38,995 | 38,646 | 37,761 | 38,188 | 38,014 | 35,870 | 34,755 | 41,683 |
| 23 | Passenger transportation | 18,422 | 18,510 | 18,360 | 20,235 | 22,597 | 24,625 | 9,814 | 10,362 |
| 24 | Warehousing and storage | 2,548 | 2,550 | 2,764 | 3,084 | 3,163 | 3,347 | 3,510 | 3,978 |
| 25 | Professional and technical services, marine | 5,957 | 6,286 | 6,570 | 6,536 | 6,402 | 6,445 | 6,345 | 6,597 |
| 26 | Minerals, offshore | 134,296 | 123,711 | 98,483 | 96,430 | 101,425 | 111,428 | 99,127 | 96,615 |
| 27 | Oil and gas | 131,176 | 120,555 | 95,401 | 93,015 | 97,996 | 108,343 | 96,257 | 93,732 |
| 28 | Sand and gravel | 2,511 | 2,543 | 2,464 | 2,734 | 2,738 | 2,518 | 2,363 | 2,277 |
| 29 | Support services | 610 | 581 | 486 | 476 | 501 | 474 | 393 | 465 |
| 30 | Utilities, coastal | 13,752 | 16,080 | 16,521 | 16,080 | 15,530 | 14,837 | 14,888 | 13,478 |
| 31 | Traditional power generation | 13,752 | 16,080 | 16,521 | 16,080 | 15,530 | 14,837 | 14,888 | 13,478 |
| 32 | Ship and boat building, nonrecreational | 13,475 | 16,594 | 14,834 | 15,925 | 16,258 | 16,878 | 17,261 | 19,884 |
| 33 | Ship building ${ }^{1}$ | 10,794 | 13,470 | 12,001 | 13,111 | 13,565 | 14,494 | 15,116 | 17,467 |
| 34 | Barges and other nonpropelled ships | 239 | 186 | 189 | 142 | 106 | 95 | 103 | 113 |
| 35 | Military ships | 9,899 | 12,606 | 11,146 | 12,459 | 12,953 | 13,968 | 14,609 | 16,903 |
| 36 | Other ships | 656 | 680 | 666 | 514 | 511 | 436 | 410 | 459 |
| 37 | Boat building ${ }^{2}$ | 2,681 | 3,126 | 2,834 | 2,821 | 2,704 | 2,413 | 2,193 | 2,476 |
| 38 | Fishing boats | 151 | 128 | 96 | 54 | 53 | 45 | 42 | 48 |
| 39 | Tugboats and towboats | 466 | 521 | 545 | 464 | 455 | 390 | 363 | 409 |
| 40 | Outboard motorboats | 202 | 303 | 226 | 587 | 668 | 528 | 413 | 426 |
| 41 | Inboard motorboats | 652 | 869 | 744 | 558 | 495 | 503 | 512 | 631 |
| 42 | Other boats | 1,209 | 1,306 | 1,223 | 1,161 | 1,037 | 948 | 865 | 964 |
| 43 | Tourism and recreation, coastal and offshore | 217,015 | 220,555 | 225,132 | 230,449 | 238,992 | 242,039 | 182,057 | 231,817 |
| 44 | Guided tours | 15,658 | 14,386 | 13,190 | 15,489 | 16,594 | 16,167 | 10,336 | 14,154 |
| 45 | Water guided tours | 9,597 | 8,608 | 7,442 | 9,350 | 10,140 | 10,206 | 6,739 | 8,546 |
| 46 | Other scenic tours | 6,061 | 5,778 | 5,747 | 6,138 | 6,453 | 5,962 | 3,600 | 5,599 |
| 47 | Recreational fishing, offshore | 2,873 | 3,252 | 4,331 | 5,239 | 5,404 | 5,111 | 5,182 | 5,898 |
| 48 | Boating and paddling, offshore | 50,118 | 51,059 | 51,445 | 53,097 | 53,371 | 54,440 | 51,282 | 56,151 |
| 49 | Sailing | 2,041 | 2,062 | 2,210 | 2,255 | 2,243 | 2,559 | 1,682 | 1,595 |
| 50 | Motorboating | 32,074 | 33,125 | 33,703 | 35,017 | 34,944 | 35,445 | 35,584 | 37,845 |
| 51 | Canoeing | 59 | 61 | 65 | 119 | 100 | 110 | 172 | 323 |
| 52 | Kayaking | 183 | 183 | 179 | 190 | 178 | 177 | 245 | 430 |
| 53 | Other boating and paddling ${ }^{3}$ | 15,761 | 15,596 | 15,147 | 15,313 | 15,753 | 15,946 | 13,157 | 15,687 |
| 54 | Other water activities ${ }^{4}$ | 2,849 | 3,177 | 3,102 | 3,105 | 3,188 | 3,765 | 4,194 | 4,877 |
| 55 | Other coastal recreation | 29,757 | 30,195 | 30,205 | 30,767 | 31,183 | 31,552 | 27,186 | 31,989 |
| 56 | Maritime museums and cultural institutions | 1,887 | 1,713 | 1,691 | 1,651 | 1,748 | 1,798 | 1,581 | 1,792 |
| 57 | Beachgoing | 240 | 237 | 237 | 242 | 234 | 261 | 243 | 308 |
| 58 | Amusement parks | 2,282 | 2,424 | 2,575 | 2,440 | 2,626 | 2,558 | 1,538 | 2,095 |
| 59 | Hiking and camping | 1,388 | 1,388 | 1,335 | 1,254 | 1,337 | 1,542 | 1,568 | 2,074 |
| 60 | RVing | 10,894 | 10,637 | 10,485 | 10,552 | 10,852 | 11,164 | 9,528 | 10,298 |
| 61 | Photography | 253 | 359 | 284 | 282 | 248 | 283 | 296 | 321 |
| 62 | Other general expenses | 12,812 | 13,411 | 13,535 | 14,286 | 14,061 | 13,890 | 12,511 | 15,031 |
| 63 | Trips and travel, coastal | 115,760 | 118,514 | 122,829 | 122,697 | 128,935 | 130,744 | 85,509 | 119,544 |
| 64 | Eating and drinking places | 17,509 | 18,360 | 18,941 | 19,504 | 19,938 | 20,545 | 9,062 | 18,571 |
| 65 | Hotel and lodging places | 64,380 | 65,383 | 66,122 | 66,365 | 67,573 | 68,295 | 59,047 | 68,230 |
| 66 | Travel arrangement services | 2,909 | 3,230 | 3,546 | 3,815 | 4,133 | 4,299 | 2,049 | 2,666 |
| 67 | Transportation services | 30,962 | 31,527 | 34,594 | 33,078 | 38,011 | 38,303 | 12,513 | 28,844 |
| 68 | National defense and public administration | 172,959 | 171,447 | 172,005 | 169,389 | 168,984 | 177,655 | 187,410 | 189,847 |
| 69 | National defense and coast guard | 163,543 | 162,226 | 162,668 | 159,683 | 159,076 | 167,585 | 175,957 | 177,147 |
| 70 | Federal public administration | 8,440 | 8,204 | 8,282 | 8,591 | 8,796 | 8,897 | 10,189 | 11,401 |
| 71 | State and local public administration | 976 | 1,018 | 1,057 | 1,110 | 1,103 | 1,173 | 1,242 | 1,248 |

1. Consists of government and commercial vessels built in shipyards. Vessels include, but are not limited to, naval surface combatants, cargo ships, barges, oil drilling platforms,
passenger ships, tugboats, research vessels, submarines, and fishing vessels.
2. Consists of government and commercial vessels not built in shipyards. Vessels include, but are not limited to, commercial fishing boats, motorboats (inboard and outboard),
inflatables, tour boats, sailboats, and underwater remotely operated vehicles. Activity associated with the manufacture of boats and other watercraft used for recreational purposes is included in tourism and recreation sector.
3. Consists of, but are not limited to, hovercraft, personal watercrafts, pontoon boats, life rafts and associated expenses such as repair services, insurance, fuel, etc
4. Consists of swimming, snorkeling, scuba diving, surfing, and related water activities.

Note. Chained (2014) dollar series are calculated as the product of the chain-type quantity index and the 2014 current-dollar value of the corresponding series, divided by 100 . Because the formula for the chain-type quantity indexes uses weights of more than one period, the corresponding chained-dollar estimates are usually not additive.

Table 8. Marine Economy Gross Output by Activity

| [Millions of current dollars] |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| 1 | Total marine economy | 653,834 | 614,479 | 595,206 | 623,124 | 665,946 | 695,021 | 600,700 | 730,018 |
| 2 | Living resources, marine | 22,719 | 23,754 | 24,567 | 26,359 | 27,098 | 28,777 | 29,640 | 35,651 |
| 3 | Commercial harvest, seafood markets, and processing | 21,549 | 22,219 | 22,889 | 24,520 | 24,791 | 25,670 | 24,699 | 27,280 |
| 4 | Commercial harvest and seafood markets | 10,849 | 10,599 | 11,420 | 11,915 | 12,315 | 12,345 | 11,455 | 13,371 |
| 5 | Seafood processing | 10,700 | 11,620 | 11,469 | 12,605 | 12,476 | 13,325 | 13,245 | 13,909 |
| 6 | Fish-based animal foods | 175 | 164 | 160 | 94 | 104 | 102 | 113 | 119 |
| 7 | Pharmaceuticals, marine-based | 995 | 1,372 | 1,519 | 1,744 | 2,203 | 3,006 | 4,827 | 8,252 |
| 8 | Construction, coastal and marine | 5,267 | 5,689 | 6,591 | 6,671 | 6,401 | 7,955 | 8,028 | 7,233 |
| 9 | Conservation | 3,281 | 3,667 | 4,658 | 4,672 | 4,073 | 4,404 | 4,544 | 3,944 |
| 10 | Dredging | 260 | 287 | 361 | 296 | 359 | 879 | 800 | 843 |
| 11 | Recreation facilities | 1,726 | 1,735 | 1,572 | 1,703 | 1,968 | 2,672 | 2,684 | 2,446 |
| 12 | Research and education, marine | 8,426 | 8,852 | 9,229 | 9,718 | 9,993 | 10,932 | 12,369 | 11,625 |
| 13 | Scientific research | 5,297 | 5,441 | 5,895 | 6,311 | 6,902 | 7,761 | 9,055 | 8,643 |
| 14 | National defense research and development (R\&D) | 145 | 145 | 141 | 137 | 143 | 149 | 160 | 172 |
| 15 | Federal nondefense R\&D | 1,417 | 1,526 | 1,687 | 1,793 | 1,910 | 2,132 | 2,779 | 2,920 |
| 16 | State and local R\&D | 1,798 | 1,870 | 1,946 | 2,075 | 2,172 | 2,250 | 2,291 | 2,372 |
| 17 | Nonacademic R\&D | 1,936 | 1,901 | 2,121 | 2,307 | 2,678 | 3,229 | 3,825 | 3,179 |
| 18 | Educational programs and courses | 2,815 | 3,061 | 2,965 | 3,031 | 2,725 | 2,956 | 3,119 | 2,781 |
| 19 | Vocational training | 266 | 293 | 308 | 309 | 307 | 153 | 135 | 142 |
| 20 | Laboratories | 49 | 57 | 61 | 67 | 60 | 62 | 60 | 59 |
| 21 | Transportation and warehousing, marine | 59,966 | 59,833 | 59,800 | 64,551 | 69,666 | 70,625 | 52,655 | 65,485 |
| 22 | Freight transportation | 38,995 | 38,578 | 37,109 | 39,528 | 41,746 | 40,895 | 39,071 | 49,860 |
| 23 | Passenger transportation | 18,422 | 18,666 | 19,865 | 21,782 | 24,472 | 26,086 | 9,763 | 11,023 |
| 24 | Warehousing and storage | 2,548 | 2,589 | 2,826 | 3,241 | 3,448 | 3,644 | 3,821 | 4,602 |
| 25 | Professional and technical services, marine | 5,957 | 6,391 | 6,721 | 6,730 | 6,668 | 6,898 | 7,123 | 7,638 |
| 26 | Minerals, offshore | 134,296 | 95,848 | 71,624 | 77,768 | 89,878 | 93,718 | 68,568 | 93,130 |
| 27 | Oil and gas | 131,176 | 92,899 | 68,889 | 74,587 | 86,527 | 90,629 | 65,744 | 90,099 |
| 28 | Sand and gravel | 2,511 | 2,354 | 2,227 | 2,673 | 2,802 | 2,555 | 2,380 | 2,495 |
| 29 | Support services | 610 | 596 | 508 | 509 | 549 | 534 | 444 | 536 |
| 30 | Utilities, coastal | 13,752 | 14,195 | 13,307 | 13,390 | 14,302 | 14,186 | 13,066 | 16,511 |
| 31 | Traditional power generation | 13,752 | 14,195 | 13,307 | 13,390 | 14,302 | 14,186 | 13,066 | 16,511 |
| 32 | Ship and boat building, nonrecreational | 13,475 | 16,689 | 14,924 | 16,053 | 16,491 | 17,320 | 17,924 | 20,859 |
| 33 | Ship building ${ }^{1}$ | 10,794 | 13,515 | 12,010 | 13,154 | 13,685 | 14,727 | 15,501 | 18,019 |
| 34 | Barges and other nonpropelled ships | 239 | 186 | 187 | 141 | 105 | 100 | 111 | 129 |
| 35 | Military ships | 9,899 | 12,631 | 11,138 | 12,487 | 13,066 | 14,181 | 14,958 | 17,388 |
| 36 | Other ships | 656 | 698 | 686 | 526 | 514 | 445 | 432 | 502 |
| 37 | Boat building ${ }^{2}$ | 2,681 | 3,174 | 2,913 | 2,899 | 2,806 | 2,593 | 2,423 | 2,840 |
| 38 | Fishing boats | 151 | 131 | 99 | 55 | 53 | 47 | 45 | 52 |
| 39 | Tugboats and towboats | 466 | 535 | 561 | 475 | 457 | 400 | 384 | 450 |
| 40 | Outboard motorboats | 202 | 306 | 230 | 600 | 704 | 584 | 464 | 505 |
| 41 | Inboard motorboats | 652 | 872 | 765 | 581 | 531 | 561 | 583 | 744 |
| 42 | Other boats | 1,209 | 1,330 | 1,257 | 1,188 | 1,060 | 1,002 | 946 | 1,089 |
| 43 | Tourism and recreation, coastal and offshore | 217,015 | 211,192 | 215,019 | 227,979 | 246,582 | 253,144 | 186,908 | 256,504 |
| 44 | Guided tours | 15,658 | 14,708 | 13,727 | 16,391 | 18,007 | 18,023 | 11,909 | 16,670 |
| 45 | Water guided tours | 9,597 | 8,796 | 7,743 | 9,894 | 10,984 | 11,365 | 7,714 | 10,000 |
| 46 | Other scenic tours | 6,061 | 5,912 | 5,983 | 6,497 | 7,023 | 6,658 | 4,194 | 6,669 |
| 47 | Recreational fishing, offshore | 2,873 | 3,267 | 4,364 | 5,317 | 5,536 | 5,460 | 5,540 | 6,623 |
| 48 | Boating and paddling, offshore | 50,118 | 44,541 | 43,171 | 47,146 | 50,710 | 51,307 | 46,062 | 58,256 |
| 49 | Sailing | 2,041 | 2,101 | 2,282 | 2,344 | 2,409 | 2,831 | 1,943 | 1,912 |
| 50 | Motorboating | 32,074 | 29,942 | 29,724 | 32,292 | 34,167 | 34,809 | 33,878 | 40,711 |
| 51 | Canoeing | 59 | 62 | 67 | 125 | 107 | 121 | 194 | 392 |
| 52 | Kayaking | 183 | 186 | 186 | 203 | 197 | 205 | 286 | 541 |
| 53 | Other boating and paddling ${ }^{3}$ | 15,761 | 12,249 | 10,912 | 12,183 | 13,830 | 13,340 | 9,760 | 14,700 |
| 54 | Other water activities ${ }^{4}$ | 2,849 | 3,208 | 3,159 | 3,180 | 3,322 | 4,008 | 4,587 | 5,845 |
| 55 | Other coastal recreation | 29,757 | 29,001 | 28,755 | 30,067 | 31,303 | 31,950 | 26,812 | 34,150 |
| 56 | Maritime museums and cultural institutions | 1,887 | 1,747 | 1,751 | 1,758 | 1,866 | 1,952 | 1,794 | 2,064 |
| 57 | Beachgoing | 240 | 237 | 240 | 247 | 241 | 276 | 261 | 357 |
| 58 | Amusement parks | 2,282 | 2,520 | 2,781 | 2,723 | 3,009 | 3,055 | 1,954 | 2,774 |
| 59 | Hiking and camping | 1,388 | 1,422 | 1,338 | 1,277 | 1,391 | 1,632 | 1,656 | 2,335 |
| 60 | RVing | 10,894 | 9,295 | 8,821 | 9,458 | 10,415 | 10,555 | 8,314 | 10,430 |
| 61 | Photography | 253 | 347 | 257 | 262 | 234 | 261 | 284 | 329 |
| 62 | Other general expenses | 12,812 | 13,434 | 13,566 | 14,341 | 14,147 | 14,219 | 12,547 | 15,860 |
| 63 | Trips and travel, coastal | 115,760 | 116,468 | 121,844 | 125,878 | 137,702 | 142,397 | 91,998 | 134,961 |
| 64 | Eating and drinking places | 17,509 | 18,924 | 20,019 | 21,115 | 22,159 | 23,425 | 10,767 | 23,054 |
| 65 | Hotel and lodging places | 64,380 | 67,218 | 70,056 | 72,408 | 76,443 | 79,683 | 68,806 | 82,030 |
| 66 | Travel arrangement services | 2,909 | 3,248 | 3,587 | 3,873 | 4,230 | 4,491 | 2,100 | 2,754 |
| 67 | Transportation services | 30,962 | 27,077 | 28,182 | 28,483 | 34,870 | 34,798 | 10,324 | 27,123 |
| 68 | National defense and public administration | 172,959 | 172,036 | 173,425 | 173,904 | 178,867 | 191,466 | 204,418 | 215,381 |
| 69 | National defense and coast guard | 163,543 | 162,745 | 163,933 | 163,802 | 168,193 | 180,391 | 191,685 | 200,755 |
| 70 | Federal public administration | 8,440 | 8,290 | 8,463 | 8,998 | 9,534 | 9,865 | 11,420 | 13,212 |
| 71 | State and local public administration | 976 | 1,002 | 1,029 | 1,105 | 1,140 | 1,211 | 1,314 | 1,415 |

1. Consists of government and commercial vessels built in shipyards. Vessels include, but are not limited to, naval surface combatants, cargo ships, barges, oil drilling platforms,
passenger ships, tugboats, research vessels, submarines, and fishing vessels.
2. Consists of government and commercial vessels not built in shipyards. Vessels include, but are not limited to, commercial fishing boats, motorboats (inboard and outboard),
inflatables, tour boats, sailboats, and underwater remotely operated vehicles. Activity associated with the manufacture of boats and other watercraft used for recreational purposes is
included in tourism and recreation sector.
3. Consists of, but are not limited to, hovercraft, personal watercrafts, pontoon boats, life rafts and associated expenses such as repair services, insurance, fuel, etc.
4. Consists of swimming, snorkeling, scuba diving, surfing, and related water activities.

Table 9. Real Marine Economy Gross Output by Industry


Table 9. Real Marine Economy Gross Output by Industry
[Millions of chained (2014) dollars]

| [Millions of chained (2014) dollars] |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| 87 | Food services and drinking places | 16,444 | 17,294 | 17,872 | 18,426 | 18,972 | 19,545 | 9,201 | 18,082 |
| 88 | Other services, except government | 3,393 | 3,423 | 3,478 | 3,475 | 3,140 | 3,242 | 3,305 | 3,491 |
| 89 | Government | 186,883 | 186,635 | 187,959 | 185,164 | 184,545 | 193,525 | 203,769 | 206,833 |
| 90 | Federal | 173,486 | 172,027 | 172,686 | 169,925 | 169,437 | 178,300 | 188,585 | 191,181 |
| 91 | General government | 173,382 | 171,926 | 172,589 | 169,828 | 169,342 | 178,206 | 188,512 | 191,092 |
| 92 | National defense | 160,451 | 159,226 | 159,608 | 156,473 | 155,746 | 164,311 | 172,633 | 173,657 |
| 93 | Nondefense | 12,932 | 12,701 | 12,979 | 13,343 | 13,577 | 13,886 | 15,835 | 17,360 |
| 94 | Government enterprises | 104 | 100 | 97 | 97 | 95 | 93 | 72 | 88 |
| 95 | State and local | 13,397 | 14,629 | 15,319 | 15,294 | 15,160 | 15,261 | 15,183 | 15,659 |
| 96 | General government | 4,964 | 5,299 | 5,525 | 5,692 | 5,603 | 5,842 | 5,868 | 5,692 |
| 97 | Government enterprises | 8,433 | 9,332 | 9,796 | 9,597 | 9,553 | 9,415 | 9,311 | 9,956 |

Table 10. Marine Economy Gross Output by Industry

|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | All industries | 653,834 | 614,479 | 595,206 | 623,124 | 665,946 | 695,021 | 600,700 | 730,018 |
| 2 | Private industries | 466,951 | 427,654 | 406,399 | 433,625 | 470,971 | 486,792 | 379,232 | 495,211 |
| 3 | Agriculture, forestry, fishing, and hunting | 6,676 | 6,059 | 6,288 | 6,693 | 6,659 | 6,487 | 5,533 | 5,783 |
| 4 | Farms | 732 | 711 | 689 | 717 | 686 | 674 | 631 | 671 |
| 5 | Forestry, fishing, and related activities | 5,944 | 5,348 | 5,599 | 5,976 | 5,973 | 5,813 | 4,902 | 5,112 |
| 6 | Mining | 117,454 | 81,162 | 59,342 | 64,807 | 76,088 | 79,560 | 54,940 | 77,511 |
| 7 | Oil and gas extraction | 78,184 | 45,547 | 40,267 | 46,259 | 58,316 | 57,472 | 40,064 | 62,923 |
| 8 | Mining, except oil and gas | 1,437 | 1,307 | 1,223 | 1,404 | 1,494 | 1,394 | 1,299 | 1,326 |
| 9 | Support activities for mining | 37,833 | 34,308 | 17,852 | 17,145 | 16,278 | 20,695 | 13,578 | 13,261 |
| 10 | Utilities | 10,034 | 10,312 | 9,581 | 9,703 | 10,394 | 10,358 | 9,313 | 12,230 |
| 11 | Construction | 5,015 | 5,401 | 6,219 | 6,229 | 6,005 | 7,540 | 7,588 | 6,847 |
| 12 | Manufacturing | 73,725 | 62,994 | 54,172 | 62,070 | 68,184 | 67,399 | 55,563 | 73,778 |
| 13 | Durable goods | 27,936 | 29,059 | 24,811 | 28,421 | 29,351 | 30,359 | 31,527 | 34,997 |
| 14 | Wood products | 4 | 5 | 5 | 3 | 4 | 4 | 6 | 6 |
| 15 | Nonmetallic mineral products | 60 | 65 | 72 | 68 | 64 | 66 | 72 | 72 |
| 16 | Primary metals | 4 | 3 | 2 | 1 | 1 | 0 | 0 | 1 |
| 17 | Fabricated metal products | 244 | 212 | 132 | 119 | 123 | 131 | 157 | 189 |
| 18 | Machinery | 8,263 | 6,252 | 3,855 | 4,684 | 5,033 | 4,960 | 4,574 | 4,266 |
| 19 | Computer and electronic products | 157 | 213 | 164 | 130 | 122 | 123 | 132 | 159 |
| 20 | Electrical equipment, appliances, and components | 396 | 329 | 282 | 494 | 569 | 485 | 405 | 413 |
| 21 | Motor vehicles, bodies and trailers, and parts | 355 | 365 | 297 | 141 | 94 | 98 | 153 | 120 |
| 22 | Other transportation equipment | 17,613 | 20,732 | 19,181 | 21,837 | 22,337 | 23,316 | 24,673 | 27,951 |
| 23 | Furniture and related products | 34 | 34 | 28 | 32 | 27 | 48 | 40 | 60 |
| 24 | Miscellaneous manufacturing | 806 | 850 | 792 | 914 | 978 | 1,127 | 1,314 | 1,760 |
| 25 | Nondurable goods | 45,789 | 33,934 | 29,361 | 33,649 | 38,833 | 37,040 | 24,035 | 38,781 |
| 26 | Food and beverage and tobacco products | 7,653 | 8,296 | 8,140 | 8,819 | 8,582 | 9,193 | 8,736 | 9,159 |
| 27 | Textile mills and textile product mills | 158 | 154 | 163 | 138 | 191 | 260 | 193 | 314 |
| 28 | Apparel and leather and allied products | 569 | 551 | 588 | 490 | 455 | 522 | 660 | 920 |
| 29 | Paper products | , | 1 | 1 | 4 | 0 | 1 | 1 | 1 |
| 30 | Printing and related support activities | 2 | 2 | 2 | 1 | 0 | 1 | 2 | 8 |
| 31 | Petroleum and coal products | 36,437 | 23,882 | 19,353 | 22,924 | 28,213 | 25,378 | 12,313 | 25,549 |
| 32 | Chemical products | 896 | 975 | 1,043 | 1,191 | 1,331 | 1,576 | 1,946 | 2,629 |
| 33 | Plastics and rubber products | 74 | 74 | 70 | 83 | 62 | 109 | 184 | 202 |
| 34 | Wholesale trade | 22,003 | 21,322 | 20,218 | 21,464 | 22,455 | 22,639 | 20,100 | 27,059 |
| 35 | Retail trade | 30,799 | 33,027 | 35,211 | 37,402 | 39,425 | 41,137 | 40,610 | 54,130 |
| 36 | Motor vehicle and parts dealers | 3,586 | 4,135 | 4,848 | 5,028 | 5,103 | 5,238 | 5,561 | 6,706 |
| 37 | Food and beverage stores | 3,167 | 3,320 | 3,474 | 3,702 | 3,776 | 4,030 | 4,227 | 4,880 |
| 38 | General merchandise stores | 4,238 | 4,442 | 4,425 | 4,845 | 4,817 | 4,882 | 5,338 | 6,073 |
| 39 | Other retail | 19,807 | 21,131 | 22,464 | 23,827 | 25,729 | 26,986 | 25,484 | 36,471 |
| 40 | Transportation and warehousing | 78,187 | 78,108 | 79,992 | 84,276 | 93,309 | 95,438 | 64,503 | 84,030 |
| 41 | Air transportation | 8,611 | 8,422 | 10,648 | 9,362 | 11,807 | 12,561 | 3,597 | 7,803 |
| 42 | Rail transportation | 1,106 | 910 | 586 | 637 | 763 | 744 | 438 | 505 |
| 43 | Water transportation | 38,899 | 37,186 | 36,979 | 40,938 | 44,673 | 45,126 | 26,672 | 31,549 |
| 44 | Truck transportation | 5,663 | 5,948 | 5,935 | 6,289 | 6,863 | 7,020 | 6,480 | 8,545 |
| 45 | Transit and ground passenger transportation | 1,604 | 1,683 | 2,005 | 2,296 | 2,631 | 2,697 | 1,425 | 1,885 |
| 46 | Pipeline transportation | 3,333 | 3,562 | 3,590 | 3,780 | 4,406 | 4,750 | 4,297 | 4,845 |
| 47 | Other transportation and support activities | 16,911 | 18,299 | 17,924 | 18,299 | 19,329 | 19,538 | 18,441 | 25,118 |
| 48 | Warehousing and storage | 2,060 | 2,098 | 2,324 | 2,676 | 2,836 | 3,001 | 3,153 | 3,780 |
| 49 | Information | 526 | 567 | 633 | 658 | 723 | 813 | 866 | 1,012 |
| 50 | Publishing industries, except internet (includes software) | 161 | 178 | 199 | 204 | 221 | 209 | 173 | 168 |
| 51 | Motion picture and sound recording industries | 20 | 21 | 26 | 23 | 27 | 30 | 31 | 112 |
| 52 | Broadcasting and telecommunications | 160 | 160 | 154 | 166 | 160 | 184 | 210 | 213 |
| 53 | Data processing, internet publishing, and other information services | 186 | 208 | 254 | 265 | 315 | 390 | 452 | 518 |
| 54 | Finance, insurance, real estate, rental, and leasing | 55,090 | 57,558 | 60,149 | 62,108 | 65,369 | 69,053 | 70,237 | 73,725 |
| 55 | Finance and insurance | 8,184 | 8,928 | 9,441 | 9,580 | 9,548 | 10,281 | 10,518 | 11,228 |
| 56 | Federal Reserve banks, credit intermediation, and related activities | 176 | 184 | 189 | 198 | 191 | 224 | 215 | 250 |
| 57 | Securities, commodity contracts, and investments | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 58 | Insurance carriers and related activities | 8,008 | 8,744 | 9,251 | 9,381 | 9,358 | 10,057 | 10,303 | 10,978 |
| 59 | Funds, trusts, and other financial vehicles | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 60 | Real estate and rental and leasing | 46,906 | 48,630 | 50,708 | 52,528 | 55,821 | 58,772 | 59,719 | 62,497 |
| 61 | Real estate | 44,961 | 46,465 | 48,436 | 50,150 | 52,972 | 55,387 | 57,561 | 59,650 |
| 62 | Housing | 44,959 | 46,462 | 48,433 | 50,147 | 52,969 | 55,384 | 57,558 | 59,646 |
| 63 | Other real estate | 2 | 2 | 3 | 3 | 3 | 3 | 3 | 4 |
| 64 | Rental and leasing services and lessors of intangible assets | 1,945 | 2,166 | 2,272 | 2,378 | 2,849 | 3,385 | 2,158 | 2,847 |
| 65 | Professional and business services | 9,413 | 9,817 | 10,601 | 11,837 | 13,238 | 14,246 | 8,778 | 11,898 |
| 66 | Professional, scientific, and technical services | 2,789 | 2,768 | 2,782 | 3,021 | 3,392 | 3,872 | 4,353 | 3,683 |
| 67 | Legal services | 598 | 620 | 630 | 673 | 675 | 694 | 692 | 743 |
| 68 | Computer systems design and related services | 41 | 50 | 34 | 78 | 61 | 63 | 49 | 83 |
| 69 | Miscellaneous professional, scientific, and technical services | 2,149 | 2,098 | 2,119 | 2,269 | 2,655 | 3,114 | 3,613 | 2,857 |
| 70 | Management of companies and enterprises | 42 | 41 | 67 | 59 | 63 | 79 | 78 | 109 |
| 71 | Administrative and waste management services | 6,582 | 7,008 | 7,752 | 8,757 | 9,783 | 10,295 | 4,346 | 8,106 |
| 72 | Administrative and support services | 6,577 | 7,003 | 7,747 | 8,752 | 9,777 | 10,289 | 4,340 | 8,099 |
| 73 | Waste management and remediation services | 5 | 5 | 5 | 5 | 6 | 6 | 6 | 7 |
| 74 | Educational services, health care, and social assistance | 2,636 | 2,855 | 2,872 | 2,997 | 2,810 | 2,783 | 2,824 | 2,680 |
| 75 | Educational services | 2,520 | 2,724 | 2,717 | 2,831 | 2,639 | 2,605 | 2,676 | 2,463 |
| 76 | Health care and social assistance | 116 | 131 | 155 | 166 | 170 | 179 | 148 | 217 |
| 77 | Ambulatory health care services | 34 | 40 | 55 | 61 | 66 | 72 | 77 | 102 |
| 78 | Hospitals | 70 | 77 | 86 | 91 | 90 | 91 | 58 | 98 |
| 79 | Nursing and residential care facilities | 9 | 9 | 9 | 9 | 10 | 10 | 5 | 9 |
| 80 | Social assistance | 4 | 5 | 5 | 5 | 6 | 6 | 8 | 9 |
| 81 | Arts, entertainment, recreation, accommodation, and food services | 52,000 | 54,948 | 57,455 | 59,563 | 62,706 | 65,449 | 34,348 | 60,076 |
| 82 | Arts, entertainment, and recreation | 13,343 | 13,653 | 14,258 | 14,630 | 15,340 | 15,899 | 9,999 | 12,662 |
| 83 | Performing arts, spectator sports, museums, and related activities | 1,787 | 1,658 | 1,657 | 1,680 | 1,779 | 1,864 | 1,606 | 1,979 |
| 84 | Amusements, gambling, and recreation industries | 11,555 | 11,995 | 12,601 | 12,950 | 13,561 | 14,035 | 8,393 | 10,683 |
| 85 | Accommodation and food services | 38,658 | 41,295 | 43,196 | 44,933 | 47,366 | 49,551 | 24,349 | 47,414 |
| 86 | Accommodation | 22,214 | 23,466 | 24,303 | 24,982 | 26,277 | 27,261 | 13,428 | 24,954 |

Table 10. Marine Economy Gross Output by Industry

|  |  | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 87 | Food services and drinking places | 16,444 | 17,829 | 18,893 | 19,951 | 21,089 | 22,290 | 10,921 | 22,460 |
| 88 | Other services, except government | 3,393 | 3,522 | 3,665 | 3,817 | 3,605 | 3,890 | 4,029 | 4,451 |
| 89 | Government | 186,883 | 186,825 | 188,807 | 189,499 | 194,975 | 208,229 | 221,468 | 234,807 |
| 90 | Federal | 173,486 | 172,647 | 174,180 | 174,525 | 179,433 | 192,282 | 205,795 | 216,820 |
| 91 | General government | 173,382 | 172,548 | 174,082 | 174,424 | 179,333 | 192,184 | 205,718 | 216,717 |
| 92 | National defense | 160,451 | 159,709 | 160,802 | 160,442 | 164,600 | 176,771 | 187,964 | 196,705 |
| 93 | Nondefense | 12,932 | 12,839 | 13,280 | 13,982 | 14,734 | 15,413 | 17,754 | 20,012 |
| 94 | Government enterprises | 104 | 99 | 98 | 101 | 99 | 98 | 77 | 103 |
| 95 | State and local | 13,397 | 14,179 | 14,627 | 14,974 | 15,542 | 15,947 | 15,673 | 17,987 |
| 96 | General government | 4,964 | 5,222 | 5,430 | 5,692 | 5,774 | 6,081 | 6,180 | 6,261 |
| 97 | Government enterprises | 8,433 | 8,956 | 9,197 | 9,282 | 9,767 | 9,866 | 9,493 | 11,726 |

