

# December 2025 Press Highlights

All values in billions of dollars. Goods and services monthly BOP series began with January 1992 statistics.

## Goods and Services (BOP Basis, seasonally adjusted)

|                           | December 2025 | November 2025 | Percent Change from Prior Month | Larger Increase or Decrease by Percent Change / When it Occurred |                              |
|---------------------------|---------------|---------------|---------------------------------|--|------------------------------|
|                           | December 2025 | November 2025 | Dollar Change from Prior Month  | Larger Increase or Decrease by Dollar Change / When it Occurred  |                              |
| <b>Goods and Services</b> |               |               |                                 |  |                              |
| Balance                   | -70.3         | -53.0         | 32.6                            | 84.5   | October 2025 - November 2025 |
| Exports                   | 287.3         | 292.3         | -1.7                            | -3.4   | October 2025 - November 2025 |
| Imports                   | 357.6         | 345.3         | 3.6                             | 4.2  | October 2025 - November 2025 |
| <b>Goods (BOP Basis)</b>  |               |               |                                 |  |                              |
| Balance                   | -99.3         | -83.6         | 18.8                            | 42.9   | October 2025 - November 2025 |
| Exports                   | 180.8         | 186.3         | -2.9                            | -5.2   | October 2025 - November 2025 |
| Imports                   | 280.2         | 269.9         | 3.8                             | 5.9  | October 2025 - November 2025 |

\* December exports of services (\$106.5 billion) were the highest on record.

\* December imports of services (\$77.4 billion) were the highest on record.

## Goods (Census Basis, seasonally adjusted)

### Imports

\* December imports of capital goods (\$107.3 billion) were the highest on record.

## Real Dollar Basis (Chained 2017 Dollars, seasonally adjusted)

### Exports

\* December real dollar exports of automotive vehicles, parts, and engines (\$10.4 billion) were the lowest since June 2020 (\$8.5 billion).

### Imports

\* December real dollar imports of capital goods (\$99.7 billion) were the highest on record.

## Country and Other Highlights (Census Basis, not seasonally adjusted)

### Balance

\* The December deficit with Taiwan (\$19.9 billion) was the highest on record.  
 \* The December deficit with Vietnam (\$16.9 billion) was the highest on record.  
 \* The December deficit with Thailand (\$8.3 billion) was the highest on record.  
 \* The December deficit with Ireland (\$2.0 billion) was the lowest since February 2015 (\$2.0 billion).

### Exports

\* December exports to Thailand (\$1.9 billion) were the highest on record.  
 \* December exports to Canada (\$25.5 billion) were the lowest since January 2022 (\$24.9 billion).

### Imports

\* December imports from Taiwan (\$24.7 billion) were the highest on record.  
 \* December imports from Vietnam (\$18.5 billion) were the highest on record.  
 \* December imports from Ireland (\$3.8 billion) were the lowest since October 2017 (\$3.6 billion).  
 \* The December import average price per barrel of crude oil (\$57.53) was the lowest since April 2021 (\$56.09).

NOTE: Based on the February 19, 2026, U.S. International Trade in Goods and Services, December 2025 report, released by the U.S. Census Bureau and the U.S. Bureau of Economic Analysis.